

7-Jul-20

Market Announcements Office  
ASX Limited

#### ESTIMATED ANNUAL DISTRIBUTION COMPONENT INFORMATION

We announce the following estimated annual distribution component breakdown for the period 1 July 2019 to 30 June 2020 (this estimated breakdown will apply to any distribution declared during the financial year). A tax statement, providing you with final component information for tax purposes, will be issued separately on or about 20 July 2020.

#### AMP CAPITAL GLOBAL INFRASTRUCTURE SECURITIES FUND (UNHEDGED) (MANAGED FUND) (ASX CODE: GLIN)

##### Estimated Distribution Breakdown

###### AUSTRALIAN INCOME

Interest	0.0265%
Interest - non withholding tax	0.0000%
Excluded from NCMi	0.0000%
NCMI	0.0000%
Other Income	0.0000%
Dividends - Franked	0.0402%
Dividends - Unfranked	0.0000%
Clean building MIT income	0.0000%
Conduit Foreign Income	0.0000%

###### FOREIGN INCOME

Foreign sourced income	19.4593%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

###### CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	0.0000%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%
Clean building MIT capital gain – discounted	0.0000%
Clean building MIT capital gain – other method	0.0000%

###### CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	34.2784%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other Method	11.7966%
NCMI capital gains - discounted	0.0000%
NCMI capital gains - other method	0.0000%
Excluded from NCMI capital gains - discounted	0.0000%
Excluded from NCMI capital gains - other method	0.0000%

###### NON-ASSESSABLE AMOUNTS

Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
Other non-attributable amount	0.1206%
AMIT CGT gross up amount	34.2784%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

<b>NET CASH DISTRIBUTION</b>	<b>100.0000%</b>
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<b>Estimated Non Cash Items</b>	<b>CENTS PER UNIT</b>
Franking Credits	0.009340
Trans-Tasman Credits	-
Foreign Income Tax Offset	1.214442
Foreign capital tax offset - NTAP discounted	-
Foreign capital tax offset - NTAP indexed	-
Foreign capital tax offset - NTAP other method	-
ESVCLP tax offset	-
Early stage investor tax offset	-

#### **Fund Payment Notice**

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at [www.betashares.com.au](http://www.betashares.com.au).

#### **Annual Tax Statements**

We have taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Annual Tax Statements for 2019/2020 for the Fund will be available for download via the Link Market Services Investor Centre from 20 July 2020.

These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre.

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Important information: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the Responsible Entity and Issuer of the Funds. AMP Capital Investors Limited ("AMP Capital") (ABN 59 001 777 591, and AFSL 232497) is the investment manager of the Funds and has been appointed by the Responsible Entity to provide investment management and associated services in respect of the Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Exchange Traded AMP Capital Fund. For a copy of the PDS and more information about Exchange Traded AMP Capital Funds go to [www.ampcapital.com.au](http://www.ampcapital.com.au) or call 1800 658 404. Units in Exchange Traded AMP Capital Funds trade on the ASX at market prices, not at NAV. An investment in any Exchange Traded AMP Capital Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd, BetaShares Holdings Pty Ltd, or AMP Capital guarantees the performance of any fund or the repayment of capital or any particular rate of return.

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