_WHITEFIELD

8th July 2020

Manager of Company Announcements ASX Limited Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

Whitefield Completes 2020 Share Purchase Plan.

Whitefield is pleased to confirm the successful completion of its 2020 Share Purchase Plan, which closed on Friday 3rd July 2020.

A total of 1,029 individual holders participated in the plan with valid applications totalling \$14,035,000. As the total value of subscriptions did not exceed the maximum subscriptions for the plan, there will be no scale back of applications and shareholders will receive their full allocation.

As previously notified to market, shares under the 2020 Share Purchase Plan will be issued at a price of \$4.35 per share and shares are due to be allotted on 10th July 2020.

Kind regards

Stuart A Madeley Company Secretary