

Announcement

Additional Information - Acquisition of Revolution Mining Software Inc

9 July 2020

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] hereby provides additional information in connection with the ASX announcement dated 9 July 2020 titled “Acquisition of Revolution Mining Software Inc” in response to a request from the ASX to disclose further information regarding the acquisition in furtherance of the requirements of guidance note 4.15 of the ASX Listing Rules.

The consideration for the acquisition consists of CAD\$500,000 paid upfront on completion from RPM’s existing cash reserves, working capital adjustment three months after completion and an earn-out paid over two years post completion based upon any sales of perpetual or short-term (twelve month or less) subscription rental software license sales of the Revolution Mining Software Inc. products during that two year earn-out period.

The acquisition is expected to close on 31 July 2020 subject to customary completion events.

Authorised by:

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About RPM:

RPMGlobal Holdings Limited (ASX: RUL) [RPM®] was listed on the Australian Securities Exchange on 27 May 2008 and is a global leader in the provision and development of mining software solutions, advisory services and professional development to the mining industry.

With history stretching back to 1968, RPM has been trusted by mining companies of all sizes and commodities to support their growth. Our global expertise has been achieved over the past 50 years through our work in over 125 countries and our approach to the business of mining being strongly grounded in economic principles.

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