

**Macquarie Bank Limited**  
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9 July 2020

The Manager  
Market Announcements Office  
ASX Limited  
Level 4  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Announcement with respect to agreement to repurchase of some of the €420,000,000 Floating Rate Unsubordinated Debt Instruments due 3 March 2022 (ISIN: XS2128437253, Common Code: 212843725) ("Debt Instruments") issued by Macquarie Bank Limited (ASX Code: MBL)**

For release to the market, please find attached an Announcement with respect to the agreement to repurchase some of the Debt Instruments.

Yours faithfully



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For and on behalf of Macquarie Bank Limited  
**Sam Dobson**  
**Head of Investor Relations**

## Announcement

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA (THE “**UNITED STATES**”) OR INTO ANY OTHER JURISDICTION OR TO ANY OTHER PERSON WHERE OR TO WHOM IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT.

Date: 9 July 2020

**Macquarie Bank Limited (the “Company”) announces agreement to repurchase €65,000,000 in aggregate principal amount of its €420,000,000 Floating Rate Unsubordinated Debt Instruments due 3 March 2022 (ISIN: XS2128437253, Common Code: 212843725) (the “Debt Instruments”)**

The Company announces that on 8 July 2020 it agreed to repurchase, at a purchase price of 100.493680553846%, €65,000,000 in principal amount of the Debt Instruments, which represents 15.48% of the aggregate principal amount of the Debt Instruments. The repurchase of the Debt Instruments will settle on 10 July 2020.

The Company intends that the Debt Instruments repurchased will be cancelled in accordance with their terms and conditions. Following such cancellation, the aggregate principal amount of the Debt Instruments outstanding shall be €355,000,000.

The Company may, from time to time, undertake any additional purchases of the Debt Instruments as it may decide in its absolute discretion depending on the market conditions prevailing at that time and in accordance with the terms and conditions of the Debt Instruments.

This announcement is not, and is not intended to be, an offer or invitation to acquire or sell any Debt Instruments. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Company to inform themselves about and to observe any such restrictions. Furthermore, this announcement is not an invitation nor is it intended to be an inducement to engage in investment activity for the purpose of section 21 of the Financial Services and Markets Act 2000 (as amended) (“**FSMA**”). This announcement may only be communicated to persons in the United Kingdom in circumstances where section 21(1) of the FSMA does not apply.

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