



10 July 2020

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by RedHill Education Limited ACN 119 592 493 (ASX: RDH) (**RDH**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 7 July 2020, RDH announced the successful completion of the retail component of its previously announced accelerated pro rata non-renounceable entitlement offer (**Retail Entitlement Offer**).

RDH states that:

- (a) there were 182,015 fully paid ordinary shares under the Retail Entitlement Offer related to ineligible foreign shareholders who were unable to participate in the Retail Entitlement Offer (**Excluded Shares**) which have been issued to professional and institutional investors;
- (b) RDH issued the Excluded Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (d) as at the date of this notice, RDH has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to RDH; and
 - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,

Lisa Jones
Company Secretary
RedHill Education Limited