

Market Announcement

10 July 2020

Gateway Mining Limited (ASX: GML) – Trading Halt (2+2)

Description

The securities of Gateway Mining Limited ('GML') will be placed in trading halt at the request of GML, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 16 July 2020 or when the announcement is released to the market.

Issued by

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10 July 2020

Ms Melissa Lim Adviser, Listings Compliance Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Melissa,

REQUEST FOR TRADING HALT ON GML SECURITIES

Pursuant to ASX Listing Rule 17.1, Gateway Mining Limited ("the Company") hereby requests a trading halt on its securities with immediate effect pending an announcement in relation to a capital raising.

Pursuant to ASX's Listing Compliance Update dated 31 March 2020, the Company hereby requests two consecutive "back to back" trading halts of two days each for the purpose of planning and executing the capital raising.

The Company expects to request the trading halt be lifted no later than the opening of trading on Thursday, 16 July 2020, concurrent with the release of an announcement in respect of the capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Kar Chua

Company Secretary Gateway Mining Ltd