

14 July 2020

ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

By: E-lodgement

## Re: PM Capital Global Opportunities Fund Limited (PGF) Quarterly Commentary – video update

The PM Capital Strategies Quarterly video update from PM Capital's Chief Investment Officer, Paul Moore can be accessed here at the below URL:

<https://pmcapital.com.au/insight/an-historic-opportunity>

In this video update, Paul Moore, Chief Investment Officer and Portfolio Manager, Global Strategies, explains:

- How the market is following a typical "post-market correction" path
- Our long term framework – it's about stock valuations, not the macro
- Why now is one of the great buying opportunities in quality cyclical and industrial stocks

Yours faithfully  
PM Capital Global Opportunities Fund Limited

Authorised by:  
Richard Matthews  
Company Secretary

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