

The Manager  
Market Announcements Office  
ASX Limited

16 July 2020

Dear Sir/Madam

**Takeover bid by UAC Energy Holdings Pty Ltd for Infigen  
Notice of status of defeating conditions**

As you are aware, we act for UAC Energy Holdings Pty Ltd ACN 640 077 747 (**UAC**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the stapled securities in Infigen Energy Ltd ABN 39 105 051 616 and Infigen Energy Trust ARSN 116 244 118 (ASX:IFN) (together, **Infigen**).

We enclose, by way of service pursuant to section 630(5)(b) of the Corporations Act, the notice of the status of the defeating conditions to the offers required by section 630(3) of the Corporations Act.

The takeover offers are currently scheduled to close at 7:00pm (Sydney time) on Friday, 24 July 2020.

This release has been authorised by the board of directors of UAC.

Yours sincerely



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**UAC Energy Holdings Pty Ltd ACN 640 077 747**

**Notice of status of defeating conditions**

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**To: ASX Limited**  
**Infigen (ASX:IFN)**

UAC Energy Holdings Pty Ltd ACN 640 077 747 (**UAC**) has made offers under an off-market takeover bid for all the stapled securities in Infigen Energy Ltd ABN 39 105 051 616 and Infigen Energy Trust ARSN 116 244 118 (ASX:IFN) (together, **Infigen**) (the **Offers**). The Offers are contained in a bidder's statement dated 9 June 2020 (**Bidder's Statement**).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), UAC gives notice that:

- 1 as announced on 19 June 2020, the defeating condition to the Offers in section 9.7(a) (Foreign Investment Review Board approval) of the Bidder's Statement has been fulfilled;
- 2 as announced on 29 June 2020, the Offers have been freed of the all other defeating conditions contained in section 9.7 (Conditions of this offer) of the Bidder's Statement;
- 3 as at the date of this notice, in light of the matters referred to in paragraphs 1 and 2 above, the Offers are wholly unconditional; and
- 4 as at the date of this notice, its voting power in Infigen is 13.72%.

date 16 July 2020 \_\_\_\_\_

Signed for and on behalf of  
**UAC Energy Holdings Pty Ltd**  
**ACN 640 077 747**  
by

sign here ► 

\_\_\_\_\_  
**Anton Rohner**  
Director