

ASX ANNOUNCEMENT

**Change of Director's Interest Notice**

Sydney, Thursday 16 July 2020

**Xplore Wealth Limited** (ASX:XPL) (the Company) notifies the attached Change of Director's Interest Notice (Appendix 3Y) in relation to Don Sharp.

This Appendix 3Y has been lodged after the due date as a result of an inadvertent oversight in relation to an off-market transfer of a small parcel of the Company's shares with a beneficial change of ownership of 20,000 shares.

The Company has written agreements in place with its directors (in the form attached to ASX Guidance Note 22) requiring them to provide details to the Company to enable it to disclose to ASX details of directors' interests in securities and in contracts relevant to securities.

The Company believes its current arrangements are adequate to comply with Listing Rule 3.19B. The Company does not believe any change is required to the Company's existing protocols.

Authorised by:

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Chief Executive Officer  
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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> Xplore Wealth Limited
<b>ABN</b> 34 128 316 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Don Sharp
<b>Date of last notice</b>	4 October 2019

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+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	A) Donald Financial Enterprises Pty Ltd as trustee for The Elysum Trust. Donald Sharp and his immediate family own 100% of the share capital of Donald Financial Enterprises Pty Ltd (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)). B) Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Colin John Scully. Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)). C) Starmay Superannuation Pty Ltd as trustee for the Starmay Super Fund A/C Don Sharp Pension. Donald Sharp has voting power in Starmay Superannuation Pty Ltd in excess of 20% (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)). D) S&F Financial Services Pty Ltd. Donald Financial Enterprises Pty Ltd (as trustee for The Elysum Trust) owns 99.9% of the share capital of S&F Financial Services Pty Ltd. As stated above, Donald Sharp and his immediate family own 100% of the share capital of Donald Financial Enterprises Pty Ltd (relevant interest by virtue of section 608(3) of the Corporations Act 2001 (Cth)). E) JP Morgan Nominees Australia Pty Ltd ANF JP Morgan Chase Bank N.A. (Sydney Branch) Held as nominee for Starmay Superannuation Pty Ltd as trustee for Starmay Superannuation Fund. Nature of interest in this company is described above.
<b>Date of change</b>	30 June 2020
<b>No. of securities held prior to change</b>	(A) 18,093,389 ordinary shares (B) 6,831,005 ordinary shares (C) 7,131,005 ordinary shares (D) 10,000 ordinary shares (E) 3,611,648 ordinary shares 10,000 ordinary shares (held directly)

+ See chapter 19 for defined terms.

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<b>Class</b>	Ordinary shares
<b>Number acquired</b>	(A) 40,000 ordinary shares
<b>Number disposed</b>	(D) 10,000 ordinary shares (transferred to (A))  10,000 ordinary shares (held directly) transferred to (A)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$0.20 per share
<b>No. of securities held after change</b>	(A) 18,133,389 ordinary shares (B) 6,831,005 ordinary shares (C) 7,131,005 ordinary shares (D) zero (E) 3,611,648 ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

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**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.