

## SHARE PURCHASE PLAN

**Adelaide, Australia, 17 July 2020:** Australian medical technology company LBT Innovations Limited (ASX: LBT) (**LBT** or the **Company**), a leader in medical technology automation using artificial intelligence, is pleased to announce that the Share Purchase Plan (**SPP**) offer opens today and offer documents have today been despatched to eligible shareholders.

The SPP allows eligible shareholders to each subscribe for up to \$30,000 worth of new ordinary shares in the Company at 16 cents per share, without incurring brokerage or other transaction costs. The SPP price is the same as the recent placement price (refer ASX Announcement 9 July 2020).

The SPP is targeted to raise \$1 million and is not underwritten. The \$1 million target is the estimated amount the Company believes balances the likely demand for the SPP offer and an amount sufficient to provide existing shareholders with a reasonable opportunity to participate in the capital raising at the same price as the Placement. The directors have reserved the right to accept oversubscriptions under the SPP to ensure all Eligible Shareholders have a reasonable opportunity to participate in the SPP.

The SPP offer is scheduled to close on 7 August 2020, unless closed earlier by the Company, in the case of excess demand. Any level of oversubscriptions not accepted will be scaled back on a pro rata basis to each participant based on the number of securities validly applied for. In the event your application is scaled-back, excess application monies will be refunded to you by cheque, as soon as practicable following the allocation date.

Eligible shareholders wishing to participate in the SPP may either make payment via BPAY® or through returning their personalised application form along with a cheque. If paying by BPAY® you will need to use the personalised reference number, which is required to identify your shareholding and may be obtained:

- a) from your personalised Application Form which will accompany the offer document you receive via post; or
- b) available online at [www.investorcentre.com](http://www.investorcentre.com) by logging in with your SRN/HIN.

A copy of the SPP offer document and a sample application form is attached.

This announcement is approved by the Board of LBT Innovations Limited

– ENDS –

### About LBT Innovations

LBT Innovations (LBT) improves patient outcomes by making healthcare more efficient. Based in Adelaide, South Australia, the Company has a history of developing world leading products in microbiology automation. Its first product, MicroStreak®, was a global first in the automation of the culture plate streaking process. The Company's second product, the Automated Plate Assessment System (APAS®) is being commercialised through LBT's 50% owned joint venture company Clever Culture Systems AG (CCS) with Hettich Holding Beteiligungs- und Verwaltungs-GmbH. The APAS® instrument is based upon LBT's intelligent imaging and machine learning software and remains the only US FDA-cleared artificial intelligence technology for automated imaging, analysis and interpretation of culture plates following incubation.

### CONTACTS

LBT Innovations	Investor Enquiries
<b>Brent Barnes</b> Chief Executive Officer & Managing Director Tel: +61 8 8227 1555 E: <a href="mailto:info@lbtinnovations.com">info@lbtinnovations.com</a>	<b>David Allen / John Granger</b> Hawkesbury Partners Tel: +61 2 9103 9494 E: <a href="mailto:dallen@hawkesburypartners.com">dallen@hawkesburypartners.com</a>



**LBT INNOVATIONS**  
ACN 107 670 673

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## **LBT Innovations Limited**

# Share Purchase Plan Offer

To raise approximately \$1,000,000

**Closing Date: 5.00pm (ACST) on Friday, 7 August 2020**

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## CONTENTS

Key Dates .....	2
Letter from the CEO & Managing Director .....	4
Important Notice and Disclaimer .....	7
Key SPP Information .....	9
Terms and Conditions of the SPP .....	14
Glossary .....	20

### Key Dates

<b>Record Date (7.00pm ACST)</b> The date that eligibility to participate in the SPP is determined.	<b>Wednesday, 8 July 2020</b>
<b>Announcement Date</b> The date the SPP is announced to the ASX.	<b>Thursday, 9 July 2020</b>
<b>Opening Date &amp; Despatch of the Offer Documents</b> The date that Offer documents are sent to Eligible Shareholders and the SPP opens.	<b>Friday, 17 July 2020</b>
<b>Closing Date (5.00pm ACST)</b> The date the SPP closes. Applications and payments must be received by 5pm (ACST) on this date.	<b>Friday, 7 August 2020</b>
<b>Last day to Issue the shares &amp; apply for ASX quotation</b> The date shares are allotted.	<b>Tuesday, 18 August 2020</b>

The registry will send an Issuer holding statement within 5 business days after the end of August 2020. The Issuer holding statement will include details of the number of SPP Shares issued to you. CHES sponsored holders will receive a statement directly from CHES.

The Company reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to vary any or all of the dates and times of the Placement and SPP without prior notice, including extending the SPP, closing the SPP early in the case of excess demand, or withdrawing the SPP without prior notice. Any extension or early close of the SPP will have a consequential effect on the issue date of shares under the SPP.

All times are ACST.

**This document is important and requires your immediate attention. Carefully read this Offer Booklet in full and consult your stockbroker, solicitor, accountant, licensed financial adviser or other professional adviser if you are in any doubt as to what to do.**

**This document is not a prospectus. It does not contain all information that an investor would find in a prospectus or which may be required in order to make an informed investment decision regarding, or about the rights attaching to, the SPP Shares offered by this document. This Offer Booklet does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder.**

**If you do not lodge an Application Form for SPP Shares by 5.00pm (ACST) on the Closing Date which is currently Friday, 7 August 2020 you will not be issued SPP Shares in LBT Innovations Limited (ASX: LBT).**

**You should read this booklet in full.**

The terms and conditions of the Share Purchase Plan are provided in this booklet (**Booklet**). This Booklet contains important information. You should read this Booklet in full and seek advice from your stockbroker, accountant or other professional adviser if you have any questions about your investment in LBT or about the impact of the transactions described in this Booklet. If you have any questions in relation to how to participate in the SPP after reading this Booklet, please contact LBT on +61 8 8227 1555.

This Booklet does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs.

Participation in the SPP is only open to holders of fully paid ordinary shares in LBT at 7.00pm (ACST) on Wednesday 8 July 2020 and whose address on the share register is in Australia or New Zealand provided that such shareholder is not in the United States or acting for the account or benefit of a person in the United States. The SPP is also being extended to eligible shareholders of LBT who are custodians to participate in the SPP on behalf of certain eligible beneficiaries on the terms and conditions set out in this Booklet.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

## Letter from the CEO & Managing Director

13 July 2020

Dear Shareholder,

On behalf of the Directors of LBT Innovations Limited (**LBT**), I am pleased to offer you the opportunity to participate in the LBT Share Purchase Plan (**SPP**). The SPP allows Eligible Shareholders to subscribe for up to \$30,000 worth of new fully paid ordinary shares in LBT (**SPP Shares**), without incurring brokerage or other transaction costs.

On the 9 July 2020, LBT announced that it has received commitments totalling approximately \$8 million, for new fully paid ordinary shares in the Company at 16 cents per share (the **Placement**). The Placement received significant demand and the Company is pleased to welcome a number of new institutional shareholders to the register in addition to the support of many existing shareholders.

The Placement shares will be issued on or about 15 July 2020, under the Company's available placement under ASX Listing Rules 7.1 and 7.1A.

The SPP is offered to Eligible Shareholders as an opportunity to acquire shares at the same price as that offered to participants in the Placement. The SPP is not underwritten.

### Update on Operations and Funding Requirements

The Company remains committed to executing its commercialisation strategy, through its 50% owned joint venture company Clever Culture Systems, for the APAS® Independence in Europe and the United States. In the ASX announcement of 7 July 2020, we announced a major milestone with the appointment of Beckman Coulter as Marketing Agent for the APAS® Independence in Europe. This strategic partnership with Beckman Coulter significantly extends customer reach in the three European launch markets of Germany, France and the United Kingdom and creates the opportunity to accelerate sales through the addition of their trusted global brand network of sales reps.

While this is exciting progress for the Company, additional funding is required to maximise the opportunity and scale the sales presence, sales activities and customer support, in both Europe and United States.

In addition, the Company is committed to the ongoing development of the APAS® technology in support of our sales activities. Over the last year, the number of regulatory cleared analysis modules available for the technology has been expanded with the completion of the Urine and MRSA analysis modules. This is important as it enables customers to process more tests through the APAS® instrument and gain increased utility from the technology and a greater return on their investment.

This ongoing technology development is a continued priority for the Company as we finalise the MRSA regulatory clearance in the United States and we plan to build new analysis modules for the Vancomycin-resistant enterococcus and antibiotic susceptibility testing. We believe these will further increase the value proposition of the APAS® instrument, once completed and cleared by the regulatory bodies.

The rationale for the Placement to raise \$8 million was to support the Company in meeting these commercial and development objectives and to fund the growth and operations of the business into 2022 and to pay the costs of the Placement. The additional funds sought to be raised from the SPP will further strengthen our balance sheet into 2022.

## Use of Proceeds

Consistent with the use of funds raised under the Placement, the Company intends to use the proceeds of the SPP to expand the commercialisation activities in Europe, in support of the appointment of Beckman Coulter as Marketing Agent, as announced on 7 July 2020. The SPP will also support ongoing commercialisation activities in the United States, continued APAS® analysis module development and working capital, as well as the costs associated with the Placement and Share Purchase Plan.

## Issue Price

The SPP provides you with an opportunity to increase your holding of LBT shares at an Issue Price of \$0.16 per share which represents a 15.8% discount to the closing price of \$0.19 on the trading day prior to the Announcement Date (Thursday, 9 July 2020), and a 21.9% discount to the volume weighted average price of LBT shares traded on the ASX over the five trading days preceding the announcement of the SPP on Thursday, 9 July 2020.

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, Eligible Shareholders may apply for a parcel of SPP Shares provided that your application amount does not exceed \$30,000 for:

- Shares that are the subject of your payment; and
- any other LBT shares in the class received by you under the SPP or any similar arrangement in the 12 months before the payment (excluding shares applied for but not issued).

## Participation

Participation in the SPP is optional and open to Eligible Shareholders, including Eligible Shareholders who are custodians on behalf of Eligible Beneficiaries on the terms and conditions set out in the Booklet.

Your right to participate in the SPP is not transferable.

The SPP is targeted to raise approximately \$1 million and is not underwritten. The \$1 million target is the estimated amount the Company believes balances the likely demand for the SPP Offer and an amount sufficient to provide existing shareholders with a reasonable opportunity to participate in the capital raising at the same price as the Placement. The directors have reserved the right to accept oversubscriptions under the SPP to ensure all Eligible Shareholders do have that reasonable opportunity to participate in the SPP. Any level of over subscriptions not accepted will be scaled back on a pro rata basis to each participant based on the number of securities validly applied for.

All SPP Shares will rank *pari passu* with existing shares in LBT.

The terms and conditions of the SPP are provided in the Booklet. I urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP before you decide whether to participate.

## How to apply

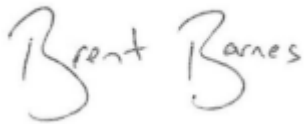
The SPP opens on Friday, 17 July 2020 and is expected to close at 5.00pm (ACST) on Friday, 7 August 2020, unless the Company closes the SPP Offer earlier due to excess demand. The last date for the SPP Shares to be issued is Tuesday, 18 August 2020.

To apply for SPP Shares you must either:

- > Complete and return the personalised Application Form, together with payment via cheque; or
- > Make a payment directly via BPAY (you do not need to return an Application Form under this option).

If you have any questions in relation to how to participate in the SPP, please contact LBT on +61 8 8227 1555 or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in LBT through the SPP is appropriate for you, please contact your stockbroker, accountant, or other professional adviser. On behalf of the Board, I thank you for your continued support, and invite you to consider participating in the SPP.

Yours sincerely,

A handwritten signature in black ink that reads "Brent Barnes". The signature is written in a cursive style with a large initial 'B'.

**Brent Barnes**

**Chief Executive Officer & Managing Director**

## Important Notice and Disclaimer

This Offer Booklet is dated 17 July 2020. The information contained in this Offer Booklet is important and should be read in full.

**This Booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.**

The offer of SPP Shares under the SPP is an offer of continuously quoted securities (as defined in the Corporations Act) of the Company and has been made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 which grants relief from the requirement for LBT to provide prospectus disclosure in relation to the SPP. This Booklet is not a prospectus under Chapter 6D of the Corporations Act. Accordingly, the level of disclosure in this Offer Booklet is significantly less than that required in a prospectus or other disclosure document. Eligible Shareholders should therefore rely upon their own knowledge of LBT, refer to disclosures made by it to the ASX, and refer to their professional advisers before deciding whether to participate in the SPP.

The laws of some countries prohibit or make impracticable participation in the SPP by certain overseas LBT Shareholders. The SPP offer is only available for acceptance by Eligible Shareholders. Shareholders who are not resident in Australia or New Zealand will not be able to participate in the SPP. This Offer Booklet does not constitute an offer in any place which, or to any person whom, it would not be lawful to make such an offer. Excluded Shareholders (being Shareholders with their registered addresses outside Australia and New Zealand as at the Record Date) will not be provided with this Offer Booklet and will not be able to participate in the SPP.

No person is authorised to give any information or make any representations in connection with the SPP other than as contained in this Offer Booklet. Any information or representation in connection with the SPP not contained in this Offer Booklet is not, and may not be relied on as having been, authorised by LBT (or any of its officers).

Eligible Shareholders will receive an Application Form with this Offer Booklet.

Definitions of capitalised terms used in this Offer Booklet appear in the Glossary.

### Privacy

The Company collects personal information about each Applicant provided on an Application for the purposes of processing the Application and, if the Application is successful, to administer the Applicant's security holding in the Company.

By submitting an Application, each Applicant agrees that the Company may use the personal information provided by that Applicant on that Application for the purposes set out in this privacy statement and may disclose it for those purposes to the Share Registry, the Company's related bodies corporate, agents, contractors and third party service providers, including mailing houses and professional advisers, and to the ASX and other regulatory authorities. The Company is not usually likely to disclose an Applicant's personal information to overseas recipients, other than where any of the entities described in the previous sentence are overseas recipients.

If you do not provide the personal information required on the Application, the Company may not be able to accept or process your Application.

An Applicant has a right to gain access to the personal information that the Company holds about that person subject to certain exemptions under law. Access requests must be made in writing and delivered to the



Company's registered office. The Company's privacy policy (which is available upon request from the Company) contains further information about how the Applicant may access and seek correction of personal information about the Applicant that is held by the Company, as well as information about how the Applicant may complain about a breach of the Australian Privacy Principles.

### **New Zealand**

The SPP Shares are not being offered or sold to the public within New Zealand other than to existing Shareholders of LBT at the Record Date with registered addresses in New Zealand to whom the offer of SPP Shares is being made in reliance on The Securities Act (Overseas Companies) Exemption Notice 2013 (New Zealand).

This Booklet has not been registered, filed with or approved by any New Zealand regulatory authority. This Booklet is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

### **United States**

This Booklet may not be released or distributed in the United States. The SPP Shares have not been and will not be registered under the US Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. The SPP Shares may not be offered, sold or otherwise transferred in the United States except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the applicable securities laws of any state or other jurisdiction in the United States.

## Key SPP Information

You should read this section in conjunction with the attached Terms and Conditions of the SPP set out on pages 14 to 19.

### 1. What is the share purchase plan or SPP?

The SPP is a way in which Eligible Shareholders of LBT may subscribe for SPP Shares without brokerage or other transaction costs. Eligible Shareholders may apply for the following parcels of SPP Shares, up to a maximum of \$30,000.

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#### **\$2,000 of Shares**

(12,500 Shares at \$0.16)

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#### **\$5,000 of Shares**

(31,250 Shares at \$0.16)

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#### **\$10,000 of Shares**

(62,500 Shares at \$0.16)

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#### **\$15,000 of Shares**

(93,750 Shares at \$0.16)

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#### **\$20,000 of Shares**

(125,000 Shares at \$0.16)

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#### **\$25,000 of Shares**

(156,250 Shares at \$0.16)

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#### **\$30,000 of Shares**

(187,500 Shares at \$0.16)

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### 2. What will happen if the SPP is oversubscribed?

LBT has set a targeted aggregate amount for allotments in the SPP of \$1 million, representing 6,250,000 Shares (**Offer Target**). The \$1 million target is the estimated amount the Company believes balances the likely demand for the SPP Offer and an amount sufficient to provide existing shareholders with a reasonable opportunity to participate in the SPP at the same price as the Placement. The directors have reserved the right to accept oversubscriptions under the SPP to ensure all Eligible Shareholders do have a reasonable opportunity to participate in the SPP. Any level of over subscriptions not accepted will be scaled back on a pro rata basis to each Applicant based on the number of securities validly applied for. The pro-rata calculation is as follows:

$$P \times L / S$$

Where:

*P* is the relevant parcel applied for by you;

*L* is the Offer Target, together with any level of oversubscriptions that the directors have determined is necessary to ensure Eligible Shareholders do have a reasonable opportunity to participate in the SPP; and

*S* is the actual aggregate number of Shares validly applied for by Eligible Shareholders.

Fractional entitlements will be rounded down.

If the number of Shares you applied for is scaled-back, the excess application monies will be refunded to you by cheque, as soon as practicable following the Allocation Date. The amount refunded will be calculated by multiplying the Issue Price by the difference between the number of Shares you are allocated and the number of Shares you applied for.

### 3. Do I have to participate in the SPP?

Participation in the SPP is entirely voluntary.

Before you decide whether to participate in the SPP, LBT recommends you seek independent financial advice from your stockbroker, accountant or other professional adviser.

### 4. What is the Issue Price of the SPP Shares?

The Issue Price of the SPP Shares is \$0.16 per Share.

The SPP offers Eligible Shareholders the opportunity to increase their shareholding in LBT on the same price as the recent \$8.0 million Placement to sophisticated and professional investors - refer ASX Announcement 9 July 2020.

The Issue Price of the SPP Shares of \$0.16 per Share represents a discount of:

- > 15.8% to the closing price of \$0.19 on the last trading day prior to the Announcement Date; and
- > 21.9% to the volume weighted average price of LBT shares traded on the ASX over the five trading days preceding the Announcement Date.

There is a risk that the market price of LBT Shares may rise or fall between the Announcement Date, the date of this Booklet and the time of issue of SPP Shares under the SPP. This means that the price that you pay per SPP Share pursuant to the SPP may be either higher or lower than the market price of LBT Shares at the Opening Date or at the time the Shares are allotted, or otherwise allocated, to you under the SPP. Accordingly, you should seek your own independent financial advice in relation to this Offer Booklet and your participation in the SPP.

Your application is unconditional and may not be withdrawn even if the market price of LBT Shares is less than the Issue Price.

### 5. Who is eligible to participate in the SPP?

Those Shareholders who are registered holders of Shares at 7.00pm (ACST) on Wednesday, 8 July 2020 with a registered address in either Australia or New Zealand are eligible to participate in the SPP, however, if you hold Shares on behalf of persons who reside outside Australia or New Zealand or who are "US Persons" (as defined in Regulation S of the Securities Act of 1933 (as amended)) (US Persons) or who act for the account or benefit of a US Person, then you are not entitled to participate in the SPP (**Eligible Shareholder**).

The SPP is also being extended to Eligible Shareholders, who are Custodians, to participate in the SPP on behalf of Eligible Beneficiaries on the terms and conditions provided in this Booklet.

LBT has decided that it is unreasonable to make the Offer to Shareholders, other than the Eligible Shareholders (**Excluded Shareholders**), having regard to the number and value of SPP Shares the Excluded Shareholders would be offered, and the costs of complying with the relevant legal and regulatory requirements in those jurisdictions outside Australia and New Zealand.

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, Eligible Shareholders may apply for a parcel of SPP Shares provided that your application amount does not exceed \$30,000 for:

- Shares that are the subject of your payment; and
- any other LBT shares in the class received by you under the SPP or any similar arrangement in the 12 months before the payment (excluding shares applied for but not issued).

## 6. Can my offer under the SPP be transferred to a third party?

The offer cannot be transferred as the SPP Offer is non-renounceable.

## 7. How do I apply for SPP Shares?

If you wish to participate in the SPP, you need to do one of the following:

### Option 1: Pay via BPAY®

To pay via BPAY® you will need to:

- > Use the personalised reference number which is required to identify your shareholding:
  - a) shown on your personalised Application Form which accompanies this Booklet; or
  - b) available online at [www.investorcentre.com](http://www.investorcentre.com) by logging in with your SRN/HIN;
- > be an account holder with an Australian financial institution; and
- > ensure that your payment for the appropriate amount that supports BPAY transactions is received by the registry before 5.00pm (ACST) Friday, 7 August 2020. Financial institutions may implement earlier cut-off times with regards to electronic payment, and you should therefore take this into consideration when making payment.

If you are paying via BPAY there is no need to return the Application Form but in making payment via the BPAY facility you will be taken to have made an application and represented to LBT that at the time of your payment the total price does not exceed \$30,000 for:

- > Shares that are the subject of your payment; and
- > any other shares in the class received by you under the SPP or any similar arrangement in the 12 months before the payment (excluding shares applied for but not issued).

### Option 2: Pay by cheque

Please complete the personalised Application Form which accompanies this Booklet and return it with your cheque made payable to "LBT Innovations Limited", drawn on an Australian financial institution and crossed "Not Negotiable" in the enclosed reply envelope to:

Computershare Investor Services Pty Limited  
GPO Box 505  
Melbourne VIC 3001  
Australia

Shareholders in New Zealand will need to affix the appropriate postage to the reply envelope.

Your completed Application Form and cheque for the appropriate amount must be received by the registry prior to the close of the SPP Offer at 5.00pm (ACST) Friday, 7 August 2020. *Shareholders wishing to pay by cheque should be aware of current postal delays, as a result of COVID-19.*

## 8. What are the key dates for the SPP?

Record Date (date that eligibility to participate in the SPP is determined)	7.00pm (ACST), Wednesday, 8 July 2020
Opening Date	Friday, 17 July 2020
Closing Date	5.00pm (ACST), Friday, 7 August 2020
Last day to Issue the shares & apply for ASX quotation	Tuesday, 18 August 2020

The registry will send an Issuer holding statement within 5 business days after the end of August which will include details of the number of SPP Shares issued to you. CHESS sponsored holders will receive a statement directly from CHESS.

The Company reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws, to vary any or all of the dates and times of the Placement and SPP without prior notice, including extending the SPP, closing the SPP early in the case of excess demand, or withdrawing the SPP without prior notice. Any extension or early close of the SPP will have a consequential effect on the issue date of shares under the SPP.

All times are ACST.

## 9. What are the rights attached to SPP Shares issued under the SPP?

SPP Shares will rank *pari passu* with all other Shares on issue.

## 10. What do I do if I am a Custodian?

The SPP is being extended to Eligible Shareholders who are Custodians and who wish to apply for SPP Shares on behalf of certain Eligible Beneficiaries.

The SPP is being offered to Custodians as the registered Shareholder. Custodians are not required to participate on behalf of their Eligible Beneficiaries. Custodians may choose whether or not to extend the SPP to their Eligible Beneficiaries.

If you wish to apply as a Custodian under the SPP to receive SPP Shares for one or more Eligible Beneficiaries, you must complete and submit an additional "**Custodian Certificate**" that contains further certifications and details (as required under the terms of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547) before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. By applying as a Custodian on behalf of Eligible Beneficiaries to purchase SPP Shares, you certify (amongst other things) that each Eligible Beneficiary has not exceeded the \$30,000 limit.

To request a Custodian Certificate or for further information about the custodian application process, please contact please contact the share registry on 1800 095 862.

Each Custodian must not participate in the SPP on behalf of and must not distribute this Booklet or any documents relating to this SPP to any person in the United States.

A Custodian will be ineligible to participate in the SPP if their participation would be in breach of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

If you hold Shares as a trustee or nominee for another person but are not a “Custodian” as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you cannot participate for beneficiaries in the manner described above.

You may only apply for up to a maximum amount of A\$30,000 of SPP Shares, regardless of the number of participating beneficiaries.

#### **11. Will I receive notification of my issue?**

The registry will send an Issuer holding statement within 5 business days after the end of August 2020. The issuer holding statement will include details of the number of SPP Shares issued to you. CHESSE sponsored holders will receive a statement directly from CHESSE.

#### **12. Where can I get more information on the SPP?**

If you have any questions in relation to how to participate in the SPP, please contact please contact **LBT on +61 8 8227 1555** or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in LBT through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

# Terms and Conditions of the SPP

## Important Notice

If you participate in the SPP by completing and returning the Application Form or by making a payment by BPAY, you are accepting the risk that the market price of Shares may change between the Record Date, the Announcement Date, the date on which you send in the Application Form or make a payment by BPAY and the Issue Date. This means that, up to and/or after the Issue Date, you may be able to buy Shares on the ASX at a lower price than the Issue Price.

Please read these terms and conditions carefully, as you will be bound by them in participating in the SPP. Shareholders accepting the SPP Offer will also be bound by the constitution of LBT.

The Important notice and disclaimer, Key Dates, and Key SPP Information sections of this Booklet form part of these terms and conditions.

## 1. Offer

- 1.1. LBT Innovations Limited (**LBT**) offers each Eligible Shareholder the opportunity to purchase up to \$30,000 worth of SPP Shares under the Share Purchase Plan (**SPP**) subject to and in accordance with the terms and conditions set out below.
- 1.2. In these terms and conditions, the “**SPP Offer**” means the offer in clause 1.1.
- 1.3. The SPP Offer opens on Friday, 17 July 2020 and closes at 5.00pm (ACST) on Friday, 7 August 2020 (or such other date as LBT determines, in its absolute discretion).
- 1.4. If you choose not to participate in the SPP, your right to participate lapses at the Closing Date, being 5.00pm (ACST) on Friday, 7 August 2020 (or such other date as LBT determines, in its absolute discretion).
- 1.5. The SPP Offer is non-transferrable and, therefore, Eligible Shareholders cannot transfer their right to purchase SPP Shares to a third party.
- 1.6. The SPP Offer to each Eligible Shareholder (whether as a Custodian or on its own account) is made on the same terms and conditions.
- 1.7. All references to \$ or dollars in this Booklet are references to Australian dollars unless otherwise indicated.

## 2. Eligible Shareholders

- 2.1. You are eligible to participate in the SPP Offer if you:
  - a) were registered on the Register as a Shareholder at 7.00pm (ACST) on Wednesday, 8 July 2020 (**Record Date**);
  - b) have a registered address in either Australia or New Zealand at that time; and
  - c) are not in the United States and are not acting for the account or benefit of a US Person.
- 2.2. The SPP is also extended to Eligible Shareholders who are Custodians, in accordance with clauses 3.2 and 4.5 below.
- 2.3. The SPP Offer is not made to Shareholders with a registered address outside Australia or New Zealand.

## 3. Joint holders/Custodians

- 3.1. If two or more persons are registered on the Register as jointly holding Shares, they are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder and a certification given by any of them is taken to be a certification given by all of them.
- 3.2. Subject to these terms and conditions, Eligible Shareholders who are Custodians may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian is holding Shares.

## 4. Applications for SPP Shares

- 4.1. Eligible Shareholders may apply for SPP Shares in the following increments and must be for a minimum of \$2,000 and a maximum of \$30,000.
  - \$2,000 (12,500 Shares)
  - \$5,000 (31,250 Shares)
  - \$10,000 (62,500 Shares)
  - \$15,000 (93,750 Shares)
  - \$20,000 (125,000 Shares)
  - \$25,000 (156,250 Shares)
  - \$30,000 (187,500 Shares)
- 4.2. No brokerage or other transaction costs will apply to the acquisition of SPP Shares.

- 4.3. Eligible Shareholders who wish to apply for SPP Shares must either;
- a) complete the enclosed Application Form and forward it with a cheque drawn for the appropriate amount from an Australian financial institution made payable to “LBT Innovations Limited” and cross “Not Negotiable” in the enclosed business reply envelope so that it is received prior to 5.00pm (ACST) on Friday, 7 August 2020. Shareholders in New Zealand will need to affix the appropriate postage to the reply paid envelope; or
  - b) make a payment for the appropriate amount via BPAY in accordance with the instructions on the Application Form so that it is received prior to 5.00pm (ACST) on Friday, 7 August 2020.
- 4.4. If you are paying via BPAY at the time of making your payment via the BPAY facility you will be taken to have made an application and represented to LBT that the total price does not exceed \$30,000 for:
- a) shares that are the subject of your payment; and
  - b) any other shares in the class received by you under the SPP or any similar arrangement in the 12 months before the payment (excluding shares applied for but not issued).
- 4.5. Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity or in different registered holdings) may apply on different Application Forms for SPP Shares but may not apply for SPP Shares with an aggregate value of more than \$30,000.
- 4.6. If you wish to subscribe for SPP Shares as a Custodian for one or more Eligible Beneficiaries, you must also complete and submit an additional Custodian Certificate that contains further certifications and details (required under the terms of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. Custodians cannot accept the offer by payment via BPAY unless they have previously provided to LBT the Custodian Certificate.
- 4.7. LBT and its officers and agents, may accept or reject your application for SPP Shares in whole or in part at their discretion including, without limitation, if;
- a) your application does not comply with these terms and conditions;
  - b) it appears you are not an Eligible Shareholder;
  - c) your Application Form and cheque or BPAY payment is not received by the registry by the Closing Date;
  - d) if paying by cheque, your Application Form is incomplete or incorrectly completed or is otherwise determined by LBT to be invalid.
  - e) your cheque is dishonoured or has been incorrectly completed;
  - f) it appears that you are applying to purchase more than \$30,000 worth of SPP Shares in aggregate (including as a result of Shares you hold directly, jointly or through a custodian or nominee arrangement) or your application is not for the prescribed increments in clause 4.1;
  - g) payment of the application monies is not submitted in Australian currency or, if payment is made by cheque, the cheque is not drawn on an Australian financial institution; or
  - h) the amount of your BPAY payment or cheque is not equal to the amount of your application. If this occurs, LBT will:
    - i. refund in full your application monies and not allot any SPP Shares to you; or
    - ii. allot to you the number of SPP Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your payment and refund to you the excess of your application monies.
- 4.8. If you are entitled to a refund of all or any of your application monies, the refund will be paid to you, without interest, as soon as practicable:
- a) by cheque; or
  - b) by returning your Application Form and cheque, if not processed, to your registered address (as recorded on the registry).



## 5. Issue Price

- 5.1. The Issue Price per SPP Share will be \$0.16.
- 5.2. The current Share price can be obtained from the ASX and is listed in the financial and business section of major daily newspapers circulating in Australia.
- 5.3. You agree to pay the Issue Price per SPP Share for your nominated increments per clause 4.1 or, if there is a scale back, the number of SPP Shares calculated under clause 8.

## 6. Issue

- 6.1. SPP Shares will be issued on the Issue Date.
- 6.2. The SPP Offer has obtained the benefit of the ASX 'Class Wavier Decision – Temporary Extra Placement Capacity' dated 23 April 2020 for the purposes of conducting a security purchase plan at a price no greater than the Placement Price, such that the SPP Shares will not be counted towards the 15% limit on the issue of securities without Shareholder approval pursuant to ASX Listing Rule 7.1, or the 10% limit on the issue of securities without Shareholder approval pursuant to ASX Listing Rule 7.1A.
- 6.3. SPP Shares will rank equally with the existing Shares as at the Issue Date.
- 6.4. LBT will apply to ASX for the quotation of SPP Shares. It is anticipated that SPP Shares will be quoted on the ASX immediately after their issue.
- 6.5. The registry will send an Issuer holding statement within 5 business days after the end of August. The issuer holding statement will include details of the number of SPP Shares issued to you. CHESS sponsored holders will receive a statement directly from CHESS.

## 7. Acknowledgements

By returning an Application Form with a cheque or making a payment via BPAY, you:

- a) are deemed to have accepted the SPP Offer and you irrevocably and unconditionally agree to the terms and conditions of the SPP and the term and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;
- b) warrant that all details and statements in your application are true and complete and not misleading;

- c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn);
- d) warrant that you are an Eligible Shareholder and are eligible to participate in the SPP;
- e) acknowledge that no interest will be paid on any application monies held pending the issue of SPP Shares or subsequently refunded to you for any reason;
- f) acknowledge that LBT and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- g) agree to pay the Issue Price per SPP Share up to the maximum of:
  - i. the value you have selected on the Application Form; or
  - ii. the maximum value of your BPAY payment or cheque;
- h) acknowledge and agree that:
  - i. you are not in the United States and are not acting for the account or benefit of a person in the United States;
  - ii. the SPP Shares have not been, and will not be, registered under the Securities Act or the Securities laws of any state or other jurisdiction of the United States, and accordingly, the SPP Shares may not be offered, sold or otherwise transferred without registration under the Securities Act or unless the SPP Shares are offered, sold or otherwise transferred in a transaction exempt from, or not subject to, the registration requirements of the Securities Act, and any other applicable securities laws;
  - iii. you have not, and will not, send this Booklet or any materials relating to the SPP to any person in the United States;
  - iv. if in the future you decide to sell or otherwise transfer the SPP Shares, you will only do so in the regular way for transactions on the ASX where neither you nor any person acting on your behalf know, or have reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person in the United States; and

- v. if you are acting as a trustee, nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia or New Zealand, and you have not sent this Booklet, or any materials relating to the SPP to any person outside Australia and New Zealand;
- i) if you are applying on your own behalf (and not as a Custodian) acknowledge and agree that:
- i. you are not applying for SPP Shares with an application price of more than \$30,000 under the SPP (including by instructing a Custodian to acquire SPP Shares on your behalf under the SPP);
  - ii. the total of the application price for the following does not exceed \$30,000:
    - A. the SPP Shares the subject of the application;
    - B. any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the application;
    - C. any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and
    - D. any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP;
- j) if you are a Custodian and are applying on behalf of an Eligible Beneficiary on whose behalf you hold Shares, acknowledge and agree that:
- i. you are a Custodian (as that term is defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547);
  - ii. you held Shares on behalf of the Eligible Beneficiary as at the Record Date who has instructed you to apply for SPP Shares on their behalf under the SPP and that the Eligible Beneficiary has been given a copy of this Booklet;
- iii. you are not applying for SPP Shares on behalf of any Eligible Beneficiary with an application price of more than \$30,000 under the SPP; and
  - iv. the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- k) accept the risk associated with any refund that may be dispatched to you by cheque to your address shown on the Register;
- l) are responsible for any dishonour fees or other costs LBT may incur in presenting a cheque for payment which is dishonoured;
- m) agree to be bound by the constitution of LBT in respect of SPP Shares (as amended and as it may be amended from time to time in the future);
- n) you acknowledge that none of LBT, its advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice.
- o) you authorise LBT, and its officers and agents, to do anything on your behalf necessary for SPP Shares to be issued to you in accordance with these terms and conditions;
- p) you acknowledge that LBT may at any time irrevocably determine that your application is valid, in accordance with the terms and conditions of the SPP, even if the Application Form is incomplete, contains errors or is otherwise defective; and
- q) you authorise LBT, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form by the insertion of any missing minor detail.
- ## 8. Scale Back
- 8.1. LBT has set a targeted aggregate amount for allotments in the SPP of \$1 million. The directors have reserved the right to accept oversubscriptions under the SPP to ensure all Eligible Shareholders do have a reasonable opportunity to participate in the SPP.
- 8.2. LBT may in its discretion undertake a scale back of applications for SPP Shares to the extent it sees fit. Any level of over subscriptions not accepted will be scaled back on a pro rata basis to each Applicant based on the number of securities validly applied for

- 8.3. If there is a scale back you may receive less than the parcel of SPP Shares for which you have applied.
- 8.4. If a scale back produces a fractional number of SPP Shares when applied to your parcel, the number of SPP Shares you will be allotted will be rounded down to the nearest whole number of SPP Shares.
- 8.5. If there is a scale back, the difference between the application monies received from you, and the number of SPP Shares allocated to you multiplied by the Issue Price, will be refunded to you without interest.

## 9. Dispute resolution

- 9.1. LBT may settle, in any manner it deems appropriate, any difficulties, anomalies, or disputes which may arise in connection with, or by reason of, the operation of the SPP whether generally or in relation to any participant for any application for SPP Shares, and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates.
- 9.2. The powers of LBT under these terms and conditions may be exercised by the Directors or any delegate or representative of the Directors.

## 10. Variation and termination

- 10.1. LBT reserves the right at any time to:
- amend or vary these terms and conditions;
  - waive strict compliance with any provision of these terms and conditions;
  - withdraw the SPP Offer or suspend or terminate the SPP;
  - vary the timetable for the SPP, including the Closing Date; and
  - not accept an application, not issue SPP Shares or issue SPP Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a custodian applying on behalf of its Eligible Beneficiaries).
- 10.2. In the event that the SPP is withdrawn or terminated all application monies will be refunded. No interest will be paid on any money returned to you.

## 11. Privacy policy

- 11.1. Chapter 2C of the Corporations Act requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public

register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a securityholder. The Privacy Amendment (Private Sector) Act 2000 does not alter these statutory obligations.

- 11.2. LBT and the registry may collect personal information to process your application, implement the SPP and administer your Shareholding. The personal information contained in the Register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to Shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.
- 11.3. Your personal information may be disclosed to joint investors, the registry, to securities brokers, to third party service providers, including print and mail service providers, technology providers and professional advisers, to related entities of LBT and its agents and contractors, and to ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located from overseas.
- 11.4. Computershare Investor Services Limited's privacy policy is available on their website: [www.computershare.com.au](http://www.computershare.com.au) or by emailing the Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au)

## 12. Underwriting

The SPP is not underwritten.

## 13. Governing law

These terms and conditions are governed by the laws in force in South Australia. Any dispute arising out of, or in connection with, these terms and conditions, or the SPP Offer, will be determined by the courts of South Australia. By accepting the SPP Offer, you agree to submit to the non-exclusive jurisdiction of the courts in South Australia. Other terms and conditions, rights and obligations of SPP Shares are contained in the constitution of LBT. The terms and conditions of the SPP prevail to the

extent of any inconsistency with the Application Form.

## Glossary

The following definitions apply throughout this Booklet unless the context requires otherwise.

ACST	Australian Central Standard Time
Applicant	An Eligible Shareholder who is an individual and returns an Application Form
Announcement Date	Thursday, 9 July 2020, being the date the SPP was first announced to the ASX.
Application Form	your personalised application form enclosed with this Booklet.
ASIC	Australian Securities and Investments Commission.
ASX	ASX Limited ACN 008 624 691 or the market operated by it as the context requires.
Beneficiary	a person on whose behalf a Custodian is holding Shares at 7.00pm (ACST) on Wednesday, 8 July 2020.
Closing Date	5.00pm (ACST) on Friday, 7 August 2020 (or such other date as LBT determines, in its absolute discretion).
Corporations Act	the <i>Corporations Act 2001</i> (Cth).
Custodian	a custodian as defined in paragraph 4 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Custodian Certificate	a certificate complying with paragraph 8 of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.
Director	a director of LBT.
Eligible Beneficiary	a Beneficiary with a registered address in either Australia or New Zealand, provided that such Beneficiary is not in the United States.
Eligible Shareholder	a Shareholder who is a registered holder of Shares at 7.00pm (ACST) on Wednesday, 8 July 2020 with a registered address in either Australia or New Zealand, provided that such Shareholder is not in the United States or acting for the account or benefit of a person in the United States.
Issue Date	Tuesday, 18 August 2020 (or such other date as LBT determines, in its absolute discretion).
Issue Price	the price per SPP Share of \$0.16.
LBT	LBT Innovations Limited ABN 95 107 670 673.
Offer Target	a targeted aggregate amount of applications of \$1 million to be accepted under the SPP Offer, representing 6,250,000 Shares at the Issue Price of \$0.16. The \$1 million target is the estimated amount the Company believes balances the likely demand for the SPP Offer and an amount sufficient to provide existing shareholders with a reasonable opportunity to participate in the capital raising at the same price as the Placement.
Opening Date	Friday, 17 August 2020.
Record Date	7.00pm (ACST) on Wednesday, 8 July 2020.
Register	the register of Shareholders.
Share	a fully paid ordinary share in LBT.
SPP	the share purchase plan offer made to Eligible Shareholders under this Booklet.
SPP Offer	the offer in clause 1.1 of the terms and conditions of the SPP.
US Person	has the meaning set out in section 5 of the Key SPP Information.



LBT INNOVATIONS

LBT Innovations Limited

ACN 107 670 673

**For all enquiries:**

**Phone:**

(within Australia) 08 8227 1555

(outside Australia) +61 8 8227 1555

**Web:**


www.investorcentre.com/contact

**Make your payment:**



See overleaf for details of the Offer and how to make your payment

## Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (ACST) Friday 7 August 2020 (unless offer closed prior)**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of LBT Innovations Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for LBT Innovations Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$30,000.

LBT Innovations Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by LBT Innovations Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. LBT Innovations Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where LBT Innovations Limited does not notify you of that event.

### Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "LBT Innovations Limited" and cross "Not Negotiable". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.


LBT Innovations Limited Share Purchase Plan Application Form  
Payment must be received by 5:00pm (ACST) Friday 7 August 2020 (unless offer closed prior)

© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Share Purchase Plan Application Form

## STEP 1 Registration Name & Offer Details

 For your security keep your SRN/HIN confidential.

Registration Name:

Entitlement No:

Offer Details:

Record date:

8 July 2020

Minimum value available to purchase:

\$2,000

Maximum value available to purchase:

\$30,000

## STEP 2 Make Your Payment by 5:00pm (ACST) Friday 7 August 2020 (unless offer closed prior)

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.

### BPAY



Biller Code: 326546  
Ref No:

### Cheque, bank draft or money order



Make your cheque, bank draft or money order payable to "LBT Innovations Limited" and cross "Not Negotiable".

Return your payment with the below payment slip to:  
**Computershare Investor Services Pty Limited**  
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

### BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor LBT Innovations Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

### MAIL

Neither CIS nor LBT Innovations Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at [www.computershare.com/au/privacy-policies](http://www.computershare.com/au/privacy-policies).

Detach here

## Purchase Details for LBT Innovations Limited (choose one option)

- \$2,000 (12,500 Shares) OR  \$5,000 (31,250 Shares) OR  \$10,000 (62,500 Shares)  
 \$15,000 (93,750 Shares) OR  \$20,000 (125,000 Shares) OR  \$25,000 (156,250 Shares)  
 \$30,000 (187,500 Shares)

Entitlement No:



BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

## Contact & Cheque Details

Contact

Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$