

ASX RELEASE (17 JULY 2020)

Annual General Meeting Update

THC Global Group Limited (**THC Global** or the **Company**) (ASX:THC) provides an update on the Company's 2020 Annual General Meeting (**AGM**) proposed to be held at 11.00am on 30 July 2020 (Sydney Time).

Attendance at AGM

In compliance with physical distancing requirements set out by the NSW Government, the Company is required to significantly limit in person attendance at the upcoming AGM and, on advice from the meeting venue, may be forced to refuse to allow shareholders into the meeting room once it reaches capacity.

Accordingly, the Company will be making the AGM accessible to all shareholders by way of a live webcast, which will include a facility for asking questions in relation to the business of the AGM.

To register for the AGM Webcast, please complete the form linked below. Only registered shareholders will be able to attend the AGM Webcast and to put questions to the meeting. If shareholders require assistance with the AGM Webcast registration, please contact the Company at agm@thc.global.

Voting on all resolutions at the AGM will be conducted by poll. Accordingly, the Company strongly recommends all shareholders who wish to vote at the AGM to do so by lodging a proxy form, which has been dispatched by post or email depending on your communication preferences advised to Computershare, the Company's share registry.

AGM Webcast Registration: https://us02web.zoom.us/webinar/register/WN_16sCr_7IRxmoCFb64Vy4Dw

Withdrawal of Resolution 9

The Company advises that Resolution 9 will not be put to shareholder vote at the AGM. The withdrawal of Resolution 9 does not affect the validity of proxy votes received to date and you do not need to take any action as a result of this withdrawal. Resolution 9 involved the issue of a third tranche of securities in November 2020 to the vendors of Tetra Health, the clinic network acquired by the Company in May 2020. ASX Listing Rule 7.3.4 requires that an issue of securities for which shareholder approval is sought must be completed within three months from the date the approval is given. The Company sought, but did not obtain, the necessary ASX waiver to allow the tranche three securities to be issued within four months instead of three months from the AGM date. As a result, the issue of securities to the vendors of Tetra Health in November 2020 will be completed using the Company's ASX Listing Rule 7.1 placement capacity at that time.

For further information, please contact:



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ASX release authorised by THC Global's Management Committee – the Chairman, Deputy Chairman, and CEO.





THC Global Group Limited (ASX: THC) thc.global

THC Global is a diversified global cannabis company with primary operations in Australia and Canada. THC Global is the first ASX listed entity to fully own and operate end to end commercial medicinal cannabis production facilities under Australia's cannabis regulations. THC Global's Southport Facility in Southport, Australia is one of the largest pharmaceutical GMP cannabis manufacturing facilities in the world. THC Global also owns and operates a fast growing turnkey cultivation solutions provider, including a hydroponics equipment and supplies wholesaler and retailer servicing the rapidly expanding cannabis sectors in North America and Europe.

For prospective patients or healthcare professionals seeking more information on medicinal cannabis, please visit: canndeocare.com and tetrahealth.com.au.