

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Kleos Space S.A**ACN/ARSN **625 668 733****1. Details of substantial holder (1)**Name **Stephen Silver**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

17/07/2020

The previous notice was given to the company on

05/06/2019

The previous notice was dated

05/06/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
CDI 's	20,568,668	19.29%	20,568,668	17.59%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17/07/20	LTL CAPITAL PTY LTD	DILUTION BY PLACEMENT SHARES	N/A	15,752,768 CDI 'S	15,752,768
17/07/20	STERLING VENTURE HOLDINGS PTY LTD	DILUTION BY PLACEMENT SHARES	N/A	2,749,215 CDI 'S	2,749,215
17/07/20	HUNTER CAPITAL ADVISORS PTY LTD	DILUTION BY PLACEMENT SHARES	N/A	2,066,685 CDI 'S	2,066,685

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LTL CAPITAL PTY LTD	LTL CAPITAL PTY LTD	LTL CAPITAL PTY LTD	SHAREHOLDER	15,752,768	13.47%

STERLING VENTURE HOLDINGS PTY LTD	STERLING VENTURE HOLDINGS PTY LTD	STERLING VENTURE HOLDINGS	SHAREHOLDER	2,749,215	2.35%
HUNTER CAPITAL ADVISORS PTY LTD	HUNTER CAPITAL ADVISORS PTY LTD	LTL CAPITAL PTY LTD	SHAREHOLDER	2,066,685	1.77%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LTL CAPITAL PTY LTD STERLING VENTURE HOLDINGS PTY LTD HUNTER CAPITAL ADVISORS PTY LTD	LEVEL 10, 23-25 HUNTER STREET, SYDNEY, NSW, 2000

Signature

print name **STEPHEN SILVER, JANINE SILVER** capacity **DIRECTOR**

sign here   date **17/07/2020**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification