













STRATA-X ENERGY

STRATA-X ENERGY & REAL ENERGY WEBINAR ON MERGE TO BECOME PURE ENERGY

STRATA-X ENERGY LTD - BRISBANE, QUEENSLAND AUSTRALIA and VANCOUVER, BRITISH COLUMBIA CANADA – 21 July 2020

Strata-X Energy Ltd. ("Strata-X" or the "Company") (TSX-V:SXE) (ASX:SXA) as announced on 16 July 2020, will **today at 11.00 AM AEST** host a joint webinar focused on the plans for combining their companies Strata-X and Real Energy (ASX:RLE) into Pure Energy Corporation Limited. A copy of the presentation is attached.

The webinar will have comments from Real Energy's Managing Director, Mr Scott Brown and Executive Chairman of Strata-X Energy (ASX:SXA) Mr Ron Prefontaine. Both Scott and Ron will be available for questions after the presentation.

Interested parties can register for the event at this <u>Website Link</u> https://register.gotowebinar.com/register/6198068400292274958

By order of the Board of Strata-X Energy Limited

About Real Energy Corporation

Real Energy is an Australian east coast focused gas company with interests in the Cooper Basin, Australia's most prolific onshore producing petroleum basin, and the Surat Basin in Queensland. Real Energy has 100% ownership in 2 large permits in Queensland – ATP 927P & ATP1194PA, and a 50:50 JV with Strata X Energy Limited (ASX: SXA) to develop the 154km² ATP2051 permit in the Surat Basin as a Coal Seam Gas project.

About Strata-X Energy

Strata-X Energy is a Brisbane, Queensland, Australia based company and is engaged in the business of CBM exploration and appraisal in Queensland, Australia and the Republic of Botswana. Strata-X Energy has 112,538,318 common shares outstanding and trades under the symbol "SXE" on the TSX-V and "SXA" on the ASX.

This announcement was made in Australia for the ASX.

Board of Directors:

Ron Prefontaine – Executive Chairman Don Romaniuk - Director Greg Hancock – Director Duncan Cornish – Director

Investor Relations:

Duncan Cornish dcornish@strata-x.com

Mailing Address: 280-777 Hornby St Vancouver, BC V6Z 1S4

855-463-2400 info@strata-x.com www.strata-x.com

TSX.V: SXE ASX: SXA







Public documents for Strata-X Energy Ltd. can be found at SEDAR (Canada) (www.sedar.com) and ASX.com.au (Australia).

FORWARD-LOOKING STATEMENTS

This news release contains forward-looking statements, which relate to future events or future performance, including but not limited to, the completion and size of the Placement, receipt of regulatory approvals and timing thereof, the Corporation's business strategies and plans for the use of such Placement proceeds, capital expenditure programs and estimates relating to timing and costs, and reflect management's current expectations and assumptions, including, but not limited to the timing and receipt of necessary regulatory approvals and third party approvals and completion of the Placement and stability of general economic and financial market conditions. The use of any of the words "anticipate", "continue", "estimate", "expect", 'may", "will", "project", "should", 'believe", and similar expressions is intended to identify forward-looking statements. Such forward-looking statements reflect management's current beliefs and are based on assumptions made by and information currently available to the Company. Readers are cautioned that these forwardlooking statements are neither promises nor guarantees, and are subject to risks and uncertainties, including imprecision in estimate capital expenditures and operating expenses, stock market volatility, general economic and business conditions in North America and globally, risks associated with liquidity and capital resource requirements, that may cause future results to differ materially from those expected and the forward-looking statements included in this news release should not be unduly relied upon. See also "Risks Factors" in the Company's Annual Information Form available on SEDAR at www.sedar.com. Those factors are not, and should not be construed as being exhaustive. These forward-looking statements are made as of the date hereof and the Company does not assume any obligation to update or revise them to reflect new events or circumstances save as required under applicable securities legislation. This news release does not constitute an offer to sell securities and the Company is not soliciting an offer to buy securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.