

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Mithril Resources LimitedACN/ARSN 099 883 922**1. Details of substantial holder (1)**Name Dudley Roy Leitch

ACN/ARSN (if applicable) \_\_\_\_\_

The holder ceased to be a substantial holder on 16/07/2020The previous notice was given to the company on 27/05/2020The previous notice was dated 27/05/2020**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4)                | Consideration given in relation to change (5) | Class (6) and number of securities affected | Person's votes affected    |
|----------------|--|-------------------------------------|---|---|----------------------------|
| 16/07/2020     | Dudley Roy Leitch                      | Dilution as a result of share issue | N/A   | Ordinary shares                             | 90,717,862 ordinary shares |
|                |  |                                     |   |   |                            |

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
|                                   | N/A                   |
|                                   |                       |

**4. Addresses**

The addresses of persons named in this form are as follows:

| Name              | Address                        |
|-------------------|--------------------------------|
| Dudley Roy Leitch | 4 Coen Court, Runcorn QLD 4113 |
|                   |                                |

**Signature**print name Dudley Leitchcapacity Director

sign here

date 20/07/2020