



ASX: PE1

PENGANA PRIVATE EQUITY TRUST

A diversified portfolio of global private market investments, managed by one of the largest and most diversified independent asset managers in the world - Grosvenor Capital Management.

22 July 2020

PENGANA PRIVATE EQUITY TRUST ADDITIONAL PLACEMENT

Pengana Investment Management Limited ('PIML', 'Responsible Entity') is pleased to announce that, facilitated by Taylor Collison, Pengana Private Equity Trust ('the Trust', ASX: PE1) has received binding commitments from sophisticated investors in respect of a placement of **5,645,015** units in the Trust, utilising the Trust's 15% placement capacity pursuant to ASX Listing Rule 7.1 ('Additional Placement').

The issue price of the Additional Placement is the same as under the Rights Issue, being \$1.25 per New Unit and an additional **\$7,056,569** has been raised.

Settlement for the Additional Placement is due to occur on 22 July 2020, with new units expected to be allotted and commence trading on ASX on or around 23 July 2020.

Authorised by: Pengana Investment Management Limited Board

ENDS

Enquiries:

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