

Rights Issue Acceptances

UUV Aquabotix Limited (ASX:UUV) is pleased to advise the acceptances of the partially underwritten pro-rata renounceable Rights Issue of shares offered to shareholders via the Prospectus dated 24 June 2020

Shareholders were entitled to two (2) new shares at an issue price of \$0.001 each for every one (1) share held at the Record Date, together with one (1) free attaching listed option for every three (3) shares subscribed for under the Rights Issue. Each free attaching listed option will be exercisable at \$0.001 and will expire three years from the date of issue.

The Company advises that it has received acceptances for 309,524,392 shares and applications for shortfall from existing shareholders for 196,027,696 shares raising \$505,552. Securities will be allotted and holding statements dispatched to shareholders as per the timetable.

The underwritten portion of the shortfall is to be subscribed through the underwriter Cannacord Genuity (Australia) Limited.

The Board thanks all investors who participated in the Offer.

Authority:

This announcement has been authorised by the Joint Company Secretary of UUV Aquabotix Ltd.

Further Information

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About UUV Aquabotix Limited

Based in Australia, and Virginia and Massachusetts, USA, Aquabotix is an established underwater robotics company which manufactures and sells commercial and industrial-grade underwater drones for commercial, high-end consumer and military applications. It is also the first company globally that is offering commercially-available swarming underwater drones. Please visit www.aquabotix.com