

# AGM Presentation July 2020



**PACIFIC  
AMERICAN  
HOLDINGS**

**ASX : PAK**

# Corporate Overview

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## **Competent Person Statement**

The information in this document that relates to JORC 2012 Resources based on information compiled by Mr. Dwight Kinnes, B.Sc Colorado State University, Geology, who is a Member of a Recognised Overseas Professional Organisation (ROPO) included in a list promulgated by the ASX from time to time, being the Society for Mining, Metallurgy, and Exploration (Registered Member No. 4063295), and American Institute of Professional Geologists (Cert. No. 10244).

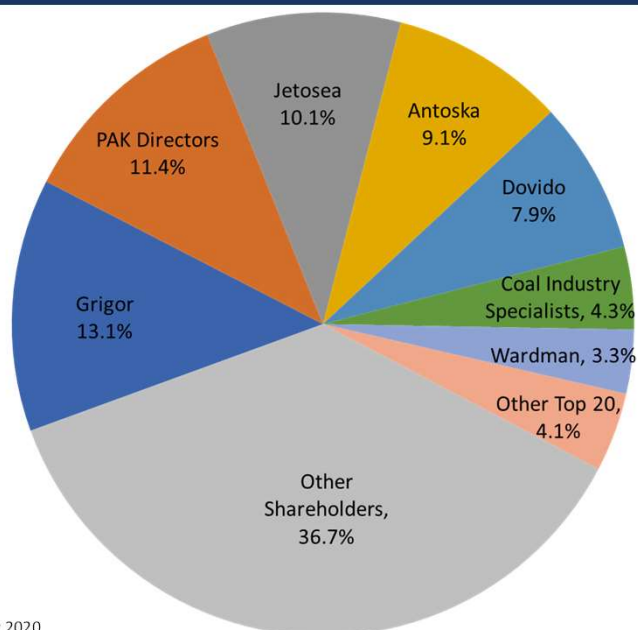
Mr Kinnes is Principal Consultant/President of Highland GeoComputing, LLC and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration by them and to the activity which they are undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2012). Mr Kinnes consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

# Corporate Overview

## Capital Structure

ASX:	PAK
Share Price <sup>1</sup> :	\$0.009
Shares on issue	277,084,900
Market Capitalisation:	\$2.49M
Cash on Hand (as at 30 June 2020):	\$891K
Debt:	\$0

## Major Shareholders



## Board & Management

Non-Executive Chairman	Geoff Hill
Executive Director	Mark Sykes
Non-Executive Director	Simon Bird
VP – Business Development	Dom Hill

## Portfolio Brands



**PACIFIC  
AMERICAN  
COAL**

Steel making coal project with 303 Mt JORC 2012 Resource in BC, Canada



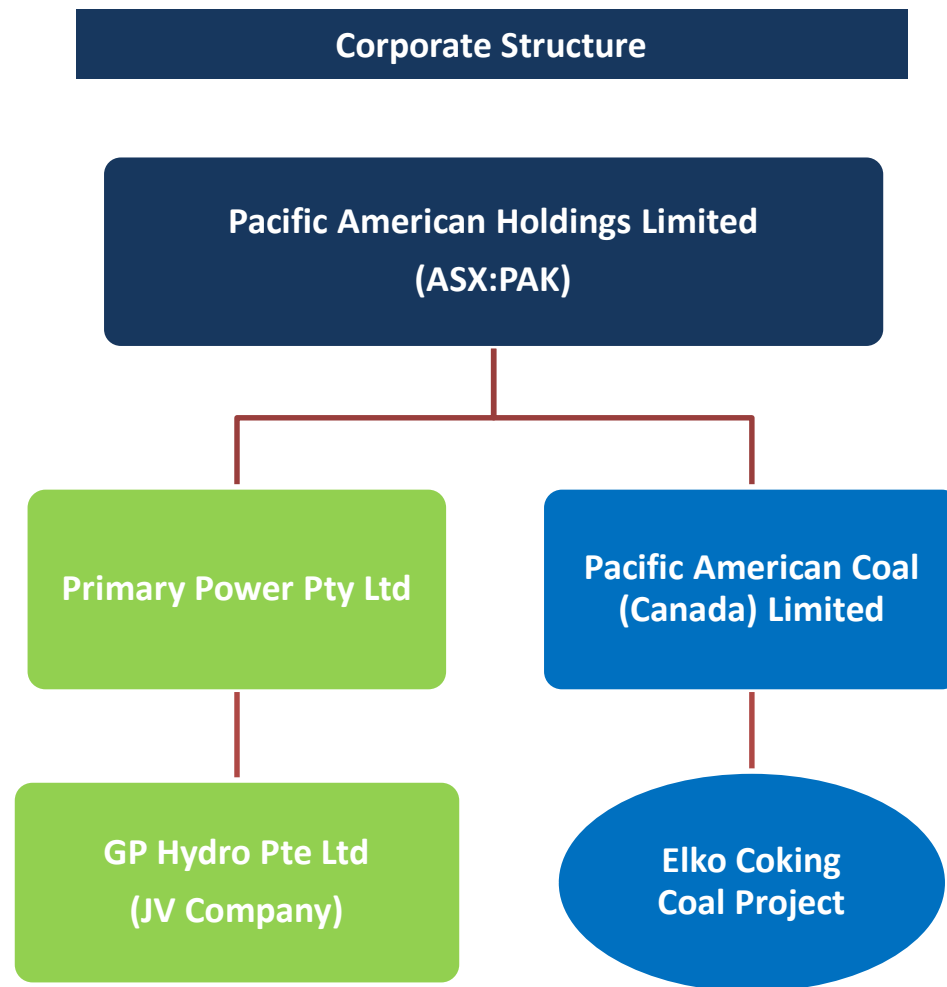
**PRIMARY POWER**

Renewable energy business focused on off-grid and micro projects

1. As at 24 July 2020

# Year in Review

- **Exciting new business in renewable energy**
  - **GP Hydro**
    - JV with Global Hydro GMBH
    - CEO Appointed and business established
  - **Primary Power**
    - Established business
    - Reviewing opportunities
- **Elko Coking Coal Business**
  - Active Project Partner review
  - Continue to maintain project in good standing
  - Keeping project going through small investments
- **Other Opportunities**
  - Looking at different opportunities in mining and renewables to add value



# Off Grid Renewable Energy

## Corporate Presentation

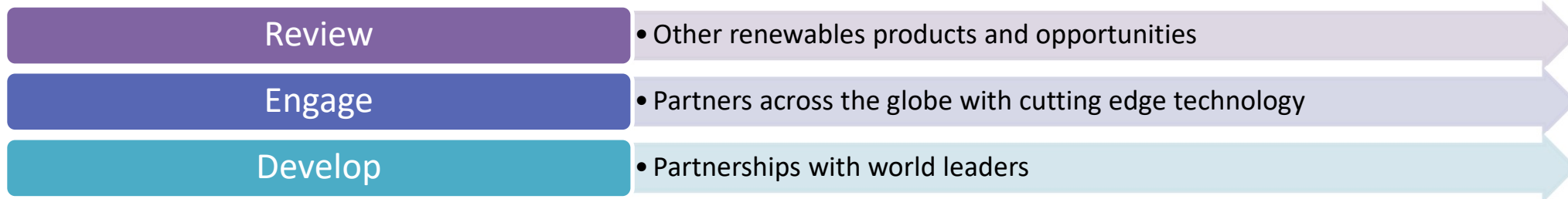


**PRIMARY POWER**

## 2019 Events



## Ongoing Activities

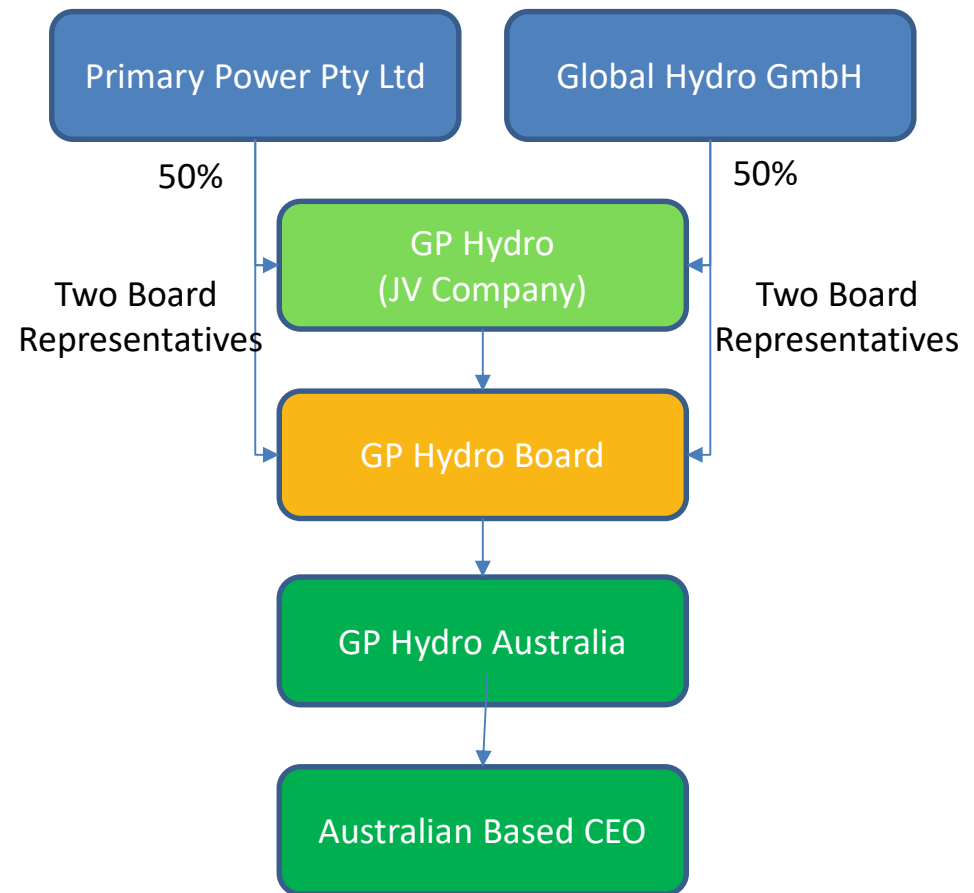


# GP Hydro Joint Venture

## Highlights

- Each JV Partner has committed an investment of **USD500K** for a total of **USD1M** to the joint Venture spread over four agreed milestones
- GP Hydro holds the exclusive rights for the pacific region and Australia for Global Hydro's smarT micro hydro products.
- The Joint Venture company has employed an Australian renewables expert with expertise starting and developing start up businesses in the sector
- **The SmarT products have:**
  - Low operating costs
  - Sustainable technology, no environmental impact
  - Best way for rural electrification and remote areas
  - Also usable for factory grids and mines

## Structure





# GP Hydro Pte Ltd

## Business Plan

- To give investors the opportunity to participate in an advanced but proven hydroelectric generating
- Take advantage of the energy efficiencies provided by hydropower through the introduction of Global Hydro products to markets in Australasia
- Regionalise the application of hydro power to capture 'kinetic energy' as opposed to 'potential energy'



## Business Objectives

- GP Hydro set up to be financially profitable and technically feasible
- Develop and adapt global hydro technology to local environmental situations
- Explore the addition of accessory products such as battery storage wind or solar power to global hydro products



# World Class Technology Partner

## Overview

- Specialists in design, manufacture and installation of turbines
- Hydro plant capacities of 100 kW to 25 MW.
- Development, production, automation and service capabilities

*smarT*

- SmarT is ideal for outputs of 100kW to 1MW per unit.
- SmarT power stations are fully assembled at the factory
- Ready-to-use power plant delivered in a 20ft container.
- SmarT can be combined with other technologies
  - Solar and wind energy
  - Battery storage for optimized operation
- Low operating costs and sustainable technology with no environmental impact



# Elko Project Canada

Premium Steel Making Coal

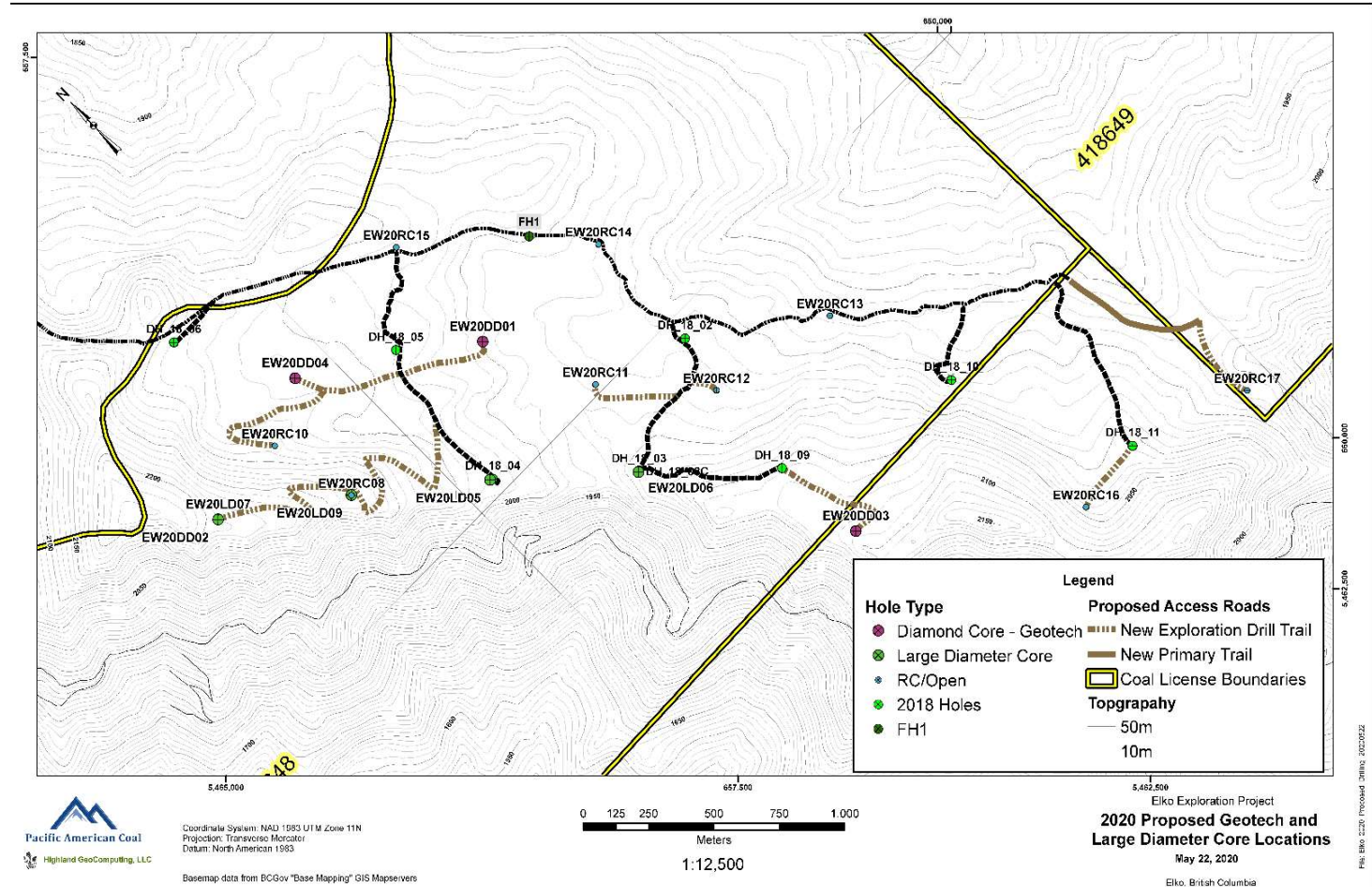




# Approved Exploration Program

- All drilling and exploration permits in place
- Budgeting scenarios have been completed and plans reviewed by Stantec
- Agreements renewals are in place with surface and road owners
- All drill hole locations have been ground surveyed
- Optimum road layouts have been completed
- Majority of roads are in place and spur roads rapidly installed
- Suppliers have been identified and engaged
- Lab for coke testing and analysis have been selected

## The Elko Project is drill ready

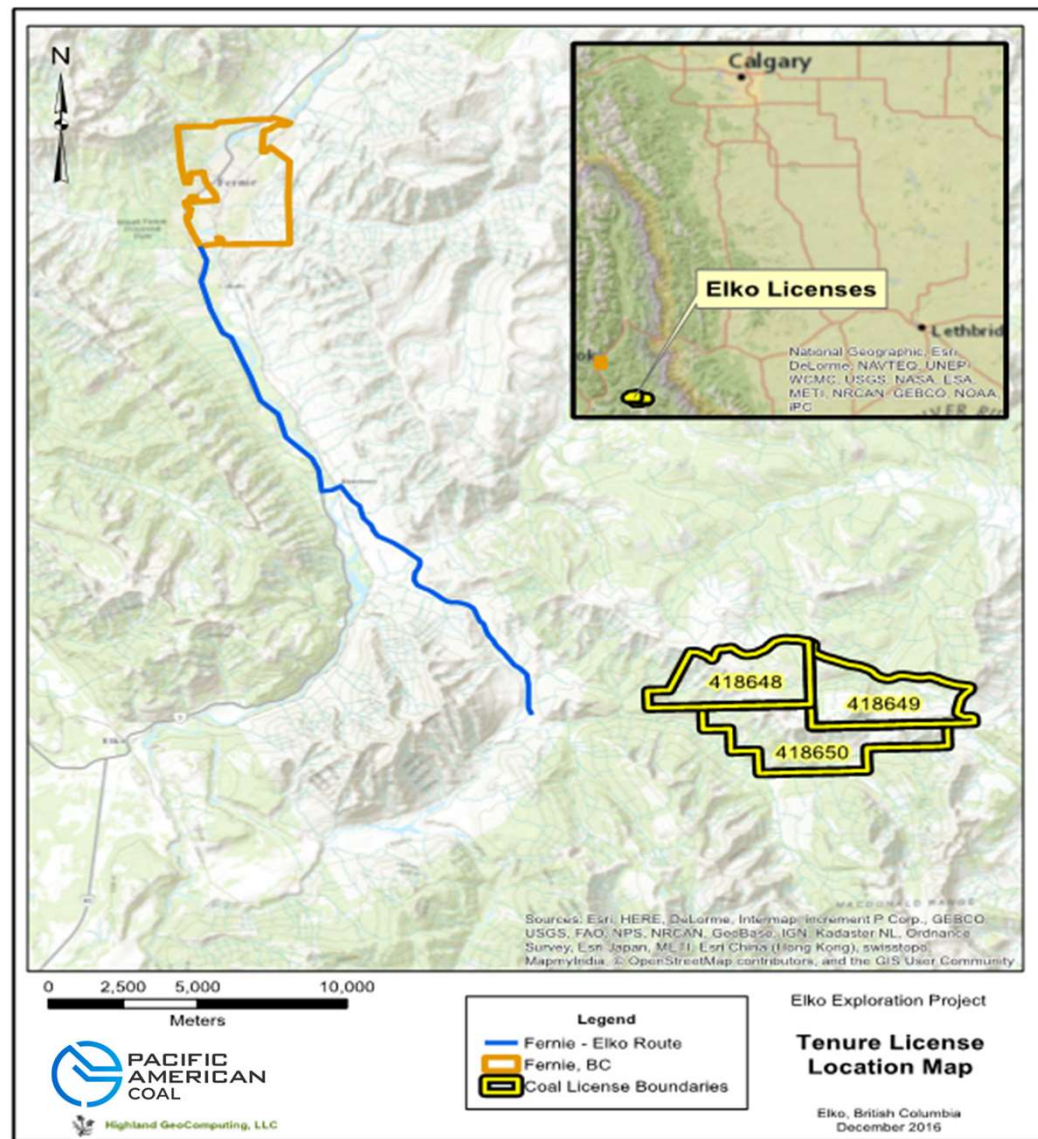


# Asset Summary

Location:	East Kootenay Coal Basin Crowsnest Coal Field	
PAC Ownership:	100%	
Area	8,824 acres (3 adjoining tenements)	
Environmental Status	Highly disturbed land (logging)	
Product Coal Type:	Coking Coal	
Resources Million Tonnes <sup>(1)</sup> :		
Measured		117.6
Indicated		93.2
Inferred		<u>92.3</u>
Total Resource		303.1
Coal Seams:	9 Seams Multiple seams are mineable thickness	
Mining Method	Underground	
Logistics	Existing rail and port infrastructure	
Approvals	Notice of Work for the Western Coal License valid until September 2024	
Targeted Saleable Production <sup>(2)</sup>	1.25Mt - 1.75Mt per annum	
Mine Life <sup>(2)</sup>	20+ years	
Validation	Historical metallurgical testing was completed by Japanese trading houses	

(1) Elko Coking Coal Project JORC Resource report

(2) PAK Estimates



# Company Summary

- ✓ **Diversified Portfolio - Two distinct businesses**
  - ✓ Primary Power – Renewable Energy
  - ✓ Pacific American Coal – Steel making coal
  
- ✓ **Primary Power**
  - ✓ focuses on off grid renewables
  - ✓ Joint Venture is in place – GP Hydro
  - ✓ Reviewing other opportunities and technologies
  - ✓ Target Markets on Australia and Pacific Region
  - ✓ Target Industries Mining, Agriculture, Community
  
- ✓ **Pacific American Coal (Canada)**
  - ✓ Elko has 303Mt JORC Resource
  - ✓ Project is drill ready
  - ✓ Process seeking development partners
  
- ✓ **Significant value uplift**
  
- ✓ **Tightly held stock**



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