

ASX announcement 28 July 2020

Cleansing Notice

28 July 2020, Sydney, Australia – On 22 July 2020, Audinate Group Limited ACN 618 616 916 (ASX: AD8) (**Audinate** or the **Company**), announced a placement of 5,436,894 new fully paid ordinary shares (**Shares**) under a placement to professional and sophisticated investors. The Shares were issued today and rank equally with all other shares on issue.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act (Act) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
- (c) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Authorisation: This announcement was authorised by the Board of Audinate Group Limited.

Investor and media enquiries

Rob Goss

CFO & Company Secretary

Ph: +61 2 8090 1000

For more information on Audinate, please visit:

Investor Centre – <u>www.investor.audinate.com</u> Website – <u>www.audinate.com</u>

About Audinate Group Limited

Audinate Group Ltd (ASX:AD8) was founded with a vision to pioneering the future of AV. Audinate's award winning Dante audio over IP networking solution is the worldwide leader and used extensively in the professional live sound, commercial installation, broadcast, public address, and recording industries. Dante replaces traditional analogue audio cables by transmitting perfectly synchronized audio signals across large distances, to multiple locations at once, using nothing more than an Ethernet cable. Audinate is headquartered in Australia and has regional offices in the United States, United Kingdom and Hong Kong. Dante technology powers products available from hundreds of leading audio partners around the world. The company's ordinary shares are traded on the Australian Securities Exchange (ASX) under the ticker code AD8.