



ASX Release

REAL ASSETS
PRIVATE EQUITY
PUBLIC EQUITY
CREDIT

360 Capital REIT (ASX: TOT)
Intention to repay corporate loan note

29 July 2020

Page 1 of 1

360 Capital REIT (**Fund** or **TOT**) notes Velocity Property Group (ASX: VP7) announcement of its intention to repay approximately \$4.6 million of TOT's \$10 million corporate loan note in December 2020.

The Fund's current cash balance is approximately \$78 million or \$0.57 per security with an additional \$0.26 per security of contracted sales and forecast loan repayments (including the repayment above) increasing TOT's cash balance to approximately \$115 million or \$0.83 per security.

TOT has a further \$0.30 per security of other assets comprising first mortgage loans, residual stock, and equity investments. TOT's unaudited 30 June 2020 core Net Tangible Assets of \$1.13 per security.

Authorised for release by Tony Pitt, Managing Director, 360 Capital Group.

More information on TOT can be found on the ASX's website at www.asx.com.au using ASX code "TOT", at our website www.360capital.com.au, by calling the TOT investor line:1300 082 130 or by emailing investor.relations@360capital.com.au.

Alternatively, please contact:

James Storey
Head of Real Assets
360 Capital Group
+61 2 8405 8860

Libby Langtry
Investor Relations Manager
360 Capital Group
+61 2 8405 8860

About 360 Capital REIT (ASX: TOT)

The Fund has a diversified portfolio of investments across real estate equity, debt and real estate based operating businesses with a demonstrated track record of consistent quarterly distributions, averaging 9.8cps per annum over five years through a selective and disciplined investment philosophy, combined with access to real estate-based investment opportunities available to TOT through the 360 Capital Group, the manager of the Fund.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, public and private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.
