



31 July 2020

Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

#### **APPENDIX 3Y – SIMON LIU**

Theta Gold Mines Limited refers to the attached Appendix 3Y Change of Director's Interest Notice for Mr Simon Liu.

The Notice relates to the lapse of 400,000 unlisted options expiring 19 July 2022 but with a vesting hurdle which had to be satisfied by 19 July 2020, being 3 years from the issue date. The Company had overlooked the vesting hurdle end-date which resulted in the late lodgement of this Notice.

The Company has modified its records to reflect both dates to ensure that the oversight is not repeated in future.

Yours faithfully  
THETA GOLD MINES LIMITED

A handwritten signature in black ink, appearing to read "Chin Haw Lim".

Chin Haw Lim  
Company Secretary

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>THETA GOLD MINES LIMITED</b>
<b>ABN</b>	<b>30 131 758 177</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Yang (Simon) Liu
<b>Date of last notice</b>	1 November 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Simon Liu holds a 37.5% interest in Hanhong New Energy Holdings Ltd
<b>Date of change</b>	19 July 2020
<b>No. of securities held prior to change</b>	<b>Simon Liu</b> <ul style="list-style-type: none"><li>- 3,444,998 fully paid ordinary shares</li><li>- 979,474 listed options exercisable at \$0.30 per share on or before 31 October 2020</li><li>- 200,000 unlisted options exercisable at \$0.35 each expiring 19 July 2022, vesting upon the 20 day VWAP exceeding \$0.30</li><li>- 200,000 unlisted options exercisable at \$0.40 each expiring 19 July 2022, vesting upon the 20 day VWAP exceeding \$0.35</li></ul> <b>Hanhong New Energy Holdings Ltd</b> <ul style="list-style-type: none"><li>- 4,527,105 fully paid ordinary shares</li><li>-</li></ul>

<b>Class</b>	Unlisted options expiring 19 July 2022
<b>Number acquired</b>	Nil
<b>Number disposed</b>	200,000 (exercise price \$0.35) 200,000 (exercise price \$0.40)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>	<b>Simon Liu</b> <ul style="list-style-type: none"> <li>- 3,444,998 fully paid ordinary shares</li> <li>- 979,474 listed options exercisable at \$0.30 per share on or before 31 October 2020</li> </ul> <b>Hanhong New Energy Holdings Ltd</b> <ul style="list-style-type: none"> <li>- 4,527,105 fully paid ordinary shares</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Options lapsed

+ See chapter 19 for defined terms.  
01/01/2011 Appendix 3Y

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## Appendix 3Y

### Change of Director's Interest Notice

#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A

<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

Date: 31 July 2020