

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001(Cth)

3 August 2020
ASX announcement

For release to the market

Issuer: WAM Microcap Limited
ACN 617 838 418

Notice:

WAM Microcap Limited (ASX: WMI) refers to its announcement on 3 August 2020 whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of \$30,000 under a Share Purchase Plan (SPP).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. It is a condition of that Class Order that WAM Microcap Limited gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) on 4 August 2020.

Accordingly, WAM Microcap Limited gives the ASX (as the relevant market operator) notice that:

1. WAM Microcap Limited will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001(Cth);
2. This notice is given in accordance with paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. As at the date of this notice, WAM Microcap Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to it;
 - (b) Section 674 of the Corporations Act 2001 (Cth); and
4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)).

This announcement has been authorised by the Board of WAM Microcap Limited.

--Ends--

About WAM Microcap

WAM Microcap Limited (ASX: WMI) has an investment management agreement with Wilson Asset Management. Listed in June 2017, WAM Microcap provides investors access to a portfolio of undervalued micro-cap growth companies with a market capitalisation of less than \$300 million at the time of acquisition. WAM Microcap also provides exposure to relative value arbitrage and market mispricing opportunities. WAM Microcap's investment objectives are to deliver a stream of fully franked dividends, provide capital growth over the medium-to-long term and preserve capital.

All major platforms provide access to WAM Microcap, including BT Panorama, Colonial First State FirstWrap, Netwealth, Macquarie Wrap, Powerwrap and Hub24. WAM Microcap receives coverage from the following independent investment research providers:



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for more than 20 years. As the investment manager for six leading LICs: WAM Capital, WAM Leaders, WAM Global, WAM Microcap, WAM Research and WAM Active, Wilson Asset Management invests over \$3 billion on behalf of more than 85,000 retail investors. Wilson Asset Management is the creator and lead supporter of Future Generation Australia and Future Generation Global, a passionate advocate for retail investors and a member of the global philanthropic Pledge 1% movement.



For further information, visit wilsonassetmanagement.com.au or contact:

Geoff Wilson AO

Chairman &
Chief Investment Officer
(02) 9247 6755

Kate Thorley

Chief Executive Officer
(02) 9247 6755

Jesse Hamilton

Chief Financial Officer
0401 944 807

James McNamara

Head of Corporate Affairs
0416 734 080