

Appendix 4E

Preliminary Final Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:	Financial year ended 30 June 2020
Previous corresponding period:	Financial year ended 30 June 2019

1. Results		Percentage change %	30 June 2020 \$'000
Revenues from ordinary (continuing) activities	Up	6.1%	22,407
Profit from continuing operations after tax attributable to shareholders	Up	6.0%	32,354
Profit from ordinary activities after tax attributable to shareholders	Up	5.4%	32,206
Net profit for the period attributable to shareholders	Up	5.4%	32,206
		Percentage change %	30 June 2020 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	3.3%	18.9
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	2.7%	18.8
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2020 financial year		6.9	6.9
Final - 2020 financial year		8.5	8.5
Special dividend		-	-

3. Key Dates

Annual Report date	4 August 2020
Dividend announcement date	4 August 2020
Ex-dividend date – final dividend	24 August 2020
Final Dividend record date	25 August 2020
Final Dividend payment date	11 September 2020
Annual general meeting	29 October 2020

4. Overview of financial performance

Statement of comprehensive Income	Refer to page 63 of the annual report
Statement of financial position	Refer to page 64 of the annual report
Statement of cash flows	Refer to page 66 of the annual report
Statement of retained earnings	Refer to page 65 of the annual report

5. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$1.00	\$0.97

6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Nil		

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest and Economic Rights 30 June 2020 %
Plato Investment Management Limited	42.7
Palisade Investment Partners Limited	37.6
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd	44.5
Solaris Investment Management Limited	40.0
Antipodes Partners Holdings Pty Ltd	23.6
Spheria Asset Management Ltd	40.0
Two Trees Investment Management Pty Ltd	44.0
Firetrail Investments Limited	23.5
Metrics Credit Holdings Pty Limited	35.0
Omega Global Investors Pty Limited	43.0
Longwave Capital Partners Pty Limited	40.0
Reminiscent Capital Pty Limited	40.0
Coolabah Capital Investments Pty Limited	25.0
Aikya Investment Management Limited	32.5
Riparian Capital Partners Pty Limited	40.0

The aggregate share of net profits of associates and joint venture entities for the current period is \$37,953,000 (previous corresponding period \$33,133,000)

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Not applicable.

10. Commentary on the result for the period

Refer to pages 6 to 22 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 124.

12. Attachments

Annual Report Attached

Calvin Kwok
Company Secretary

4 August 2020