

4 August 2020

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Appointment of Auditor

In accordance with Listing Rule 3.16.3, Consolidated Operations Group Limited (ASX: COG) (“COG” or “the Company”) announces that BDO Audit Pty Ltd (“BDO Audit”) has been appointed as auditor of the Company. The appointment follows the resignation of BDO East Coast Partnership (“BDO ECP”), and ASIC’s consent to the resignation in accordance with s329(5) of the Corporations Act 2001 (“the Act”).

The change of auditor arose as a result of BDO ECP restructuring its audit practice whereby audits will be conducted by BDO Audit, an authorised audit company, rather than BDO ECP.

In accordance with section 327C of the Act, a resolution will be proposed at the 2020 Annual General Meeting to confirm the appointment of the Company’s auditor.

Announcement authorised by: Andrew Bennett, Chief Executive Officer

For further information please contact:

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Chief Executive Officer
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Cameron McCullagh
Executive Director
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Who We Are

Consolidated Operations Group (COG) has two complementary businesses:

1. **Asset Finance Broking.** Through our membership group serving independent brokers and COG’s equity owned brokers (brokers in which we have invested), we are Australia’s largest asset finance group, representing over \$[4] billion per annum of Net Asset Finance (NAF). We will grow NAF through organic growth and further equity investment in brokers.
2. **Product.** Through broker distribution, TL Rentals provide equipment finance to SMEs.

In both businesses we are small parts of large markets, with growth opportunities through consolidation and organic growth.