



Market Announcement

5 August 2020

Centuria Industrial REIT (ASX: CIP) – Trading Halt

Description

The securities of Centuria Industrial REIT ('CIP') will be placed in trading halt at CIP's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 7 August 2020.

Issued by

Melissa Lim

Adviser, Listings Compliance (Sydney)

5 August 2020

Ms Melissa Lim
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

Dear Ms Lim

Centuria Industrial REIT (ASX:CIP) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Centuria Property Funds No. 2 Limited ACN 133 363 185 (**Company**) in its capacity as responsible entity of Centuria Industrial REIT ARSN 099 680 252 (**CIP**) requests that the ASX grants a trading halt with respect to CIP's securities.

The Company provides the following information regarding this request:

1. the reason for the trading halt is that the Company intends to make an announcement regarding a number of material property acquisitions and a capital raising;
2. the Company requests that the trading halt continues until the earliest of:
 - (a) the Company making an ASX announcement regarding the outcome of the proposed capital raising;
 - (b) before the opening of trading on Thursday, 6 August 2020; or
 - (c) the Company separately requests that the trading halt be lifted.
3. the Company expects that the ASX announcement will be made as soon as possible, and in any event, prior to the opening of trading on Thursday, 6 August 2020;
4. the Company considers that the trading halt is necessary as otherwise trading in CIP's securities would continue on an uninformed basis; and
5. the Company is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt.

Yours faithfully,



Anna Kovarik
Company Secretary