

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MOELIS AUSTRALIA LIMITED
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	4 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect. Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act 2001 (Cth).
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO Ownership Trust. Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee. This is a transfer of shares to a beneficiary of the Pre-IPO Ownership Trust, who is a former employee, in satisfaction of his contractual entitlement to a corresponding proportion of units in the Trust. This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares. Mr Pridham has not disposed of any shares in a personal capacity nor over which he has any economic interest.

+ See chapter 19 for defined terms.

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Date of change	4 August 2020
No. of securities held prior to change	Deemed relevant interest in 26,800,000 shares.
Class	Ordinary shares.
Number acquired	Nil
Number disposed	77,208
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Not applicable
No. of securities held after change	Deemed relevant interest in 26,722,792 shares by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As described under " <i>Nature of indirect interest</i> ".

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	Yes.
If so, was prior written clearance provided to allow the trade to proceed during this period?	<p>Dealing by director as trustee only, delivering legal title in the shares to a beneficiary. No change in the beneficial ownership or economic interest of the director.</p> <p>Beneficiary exchanging units in the trust for underlying shares is analogous to, and within the policy intent of, the exclusion in the Securities Dealing Policy for transfers where there is no change in beneficial ownership.</p> <p>Meets exceptional circumstances criteria on that basis.</p>
If prior written clearance was provided, on what date was this provided?	4 August 2020

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