

Market Announcement

6 August 2020

4DMedical Limited (ASX: 4DX) – Admission and Commencement of Official Quotation

Description

4DMedical Limited ('4DX') is expected to be admitted to the Official List of ASX Limited ('ASX') either on the afternoon of Thursday, 6 August 2020 or on the morning of Friday, 7 August 2020.

Official quotation of 4DX's ordinary fully paid shares is expected to commence at 11:00 AM AEST on Friday, 7 August 2020.

4DX and 4DMedical SaleCo Limited raised approximately \$55.79 million pursuant to the offer under the prospectus dated 6 July 2020 ('Prospectus') by the issue and transfer of 76,429,701 shares at an issue and sale price of \$0.73 per share.

Quotation information

Quoted Securities:	165,216,313 fully paid ordinary shares
ASX Code:	4DX
Time:	11:00 AM AEST
Date:	Friday, 7 August 2020
ASX Trade Abbreviation:	4DMEDICAL
ISIN:	AU0000095416
Home Branch:	Melbourne
Registered Office:	Address: Suite 501 Level 5, 468 St Kilda Road, Melbourne VIC 3004 Phone: +61 3 9545 5940 Email: investor.relations@4dmedical.com
Company Secretary:	Charlene Shia-Ying Stahr
Share Registry:	Link Market Services Limited Address: Tower 4, 727 Collins St, Melbourne VIC 3000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.7 of the Prospectus
Activities:	Medical imaging software and hardware provider
Lead Manager:	E&P Corporate Advisory Pty Limited and Bell Potter Securities Limited
Underwriter:	E&P Corporate Advisory Pty Limited and Bell Potter Securities Limited

ASX Restricted Securities:	<p>85,536,074 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 August 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>734,106 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 October 2020, being 12 months from the date of issue.</p> <p>565,069 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 November 2020, being 12 months from the date of issue.</p> <p>70,489 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 December 2020, being 12 months from the date of issue.</p> <p>12,549,483 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 December 2020, being 12 months from the date of issue.</p> <p>90,872 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 February 2021, being 12 months from the date of issue.</p> <p>12,770,999 options exercisable at various prices on or before various dates, classified by ASX as restricted securities and to be held in escrow until 7 August 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,256,775 options exercisable at \$0.71 on or before 25 October 2022, classified by ASX as restricted securities and to be held in escrow until 25 October 2020, being 12 months from the date of issue.</p> <p>2,000,000 options exercisable at \$0.40 on or before 31 December 2024, classified by ASX as restricted securities and to be held in escrow until 1 January 2021, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	<p>2,133,333 options exercisable at \$1.20 on or before 15 March 2027</p> <p>1,504,963 options exercisable at \$0.73 on or before 7 August 2024</p>

What do I need to do and by when?

Please refer to 4DX's Prospectus.

Need more information?

For further information, please call the 4DMedical IPO Offer Information Line on 1800 129 431 from 8:30am to 5:30pm (AEST), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Black
Manager, Listings Compliance (Sydney)