

**ASX Release 7 August 2020**

**Notice under section 708(5)(e) of the Corporations Act 2001 (Cth)**

On 6 August 2020, WT Financial Group Limited (ASX: WTL) (**WTL**) issued 16,129,032 fully paid ordinary shares (**Shares**) for A\$0.031 cash per Share.

In accordance with the requirements of Section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), WTL gives ASX notice that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
3. As at the date of this notice, WTL has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
  - (b) Section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information (as defined in Section 708A(7) and (8) of the Corporations Act).

**Authorised for release by and for further information:**

Keith Cullen

**Managing director**

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