



Market Announcement

7 August 2020

Regeneus Ltd (ASX: RGS) – Trading Halt

Description

The securities of Regeneus Ltd ('RGS') will be placed in trading halt at the request of RGS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 11 August 2020 or when the announcement is released to the market.

Issued by

Corey Lian

Adviser, Listings Compliance (Sydney)

7 August 2020

ASX Limited
Exchange Centre
20 Bridge Street
Sydney
NSW 2000

Attention: Corey Lian

Dear Corey

Request for Trading Halt – Regeneus Ltd (ASX: RGS) (Regeneus)

In accordance with Listing Rule 17.1, Regeneus requests an immediate trading halt in its ordinary securities listed on the ASX.

Regeneus advises the following, as required under Listing Rule 17.1:

1. the trading halt is requested pending an announcement by Regeneus in relation to a licencing agreement in Japan;
2. Regeneus requests the trading halt last until a response is released – expected to be prior to the commencement of normal trading on Tuesday, 11 August 2020; and
3. Regeneus confirms that it is not aware of any reason why the trading halt should not be granted by the ASX and is not aware of any other information that is necessary to inform the market about the trading halt.

Please contact me if you have any queries.

Yours sincerely



Sandra McIntosh
Company Secretary
Regeneus Ltd