

Facsimile

To: ASX Company Announcements Office

Fax No: 1300 135 638

From: Garrick Higgins

Our Ref: 200035:GRH

Date: 7 August 2020

Pages: 3 (including cover)

Subject: WT Financial Group Limited (ASX:WTL) - Form 603

Please find enclosed a **corrected** Form 603 – Notice of Initial Substantial Holder for release to the WTL announcements page. Please note that the version of the Form 603 lodged and released to ASX yesterday, 6 August 2020, incorrectly identified EQT Holdings Limited as trustee for the Micro Cap Activist Fund; the correct trustee of the Micro Cap Activist Fund is Equity Trustees Limited.

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Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme **WT Financial Group Limited**
ACN/ARSN **169 037 058**

1. Details of substantial holder (1)

Name Equity Trustees Limited as trustee for the Micro Cap Activist Fund (**MCAF**)

ACN/ARSN (if applicable) 607 797 615

The holder became a substantial holder on 6 August 2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	16,168,351	16,168,351	9.70%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MCAF	Relevant interest arising as a result of section 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth) (Act)	16,168,351 Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MCAF	National Nominees Limited	MCAF	16,168,351 Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MCAF	6 August 2020	\$500,000.00	Nil	16,129,032
MCAF	10 July 2020	\$1,395.00	Nil	-47,667
MCAF	18 March 2020	\$191.66	Nil	33,653
MCAF	12 March 2020	\$774.02	Nil	8,333
MCAF	25 February 2020	\$1,668.34	Nil	45,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MCAF	Level 1, 575 Bourke Street, Melbourne VIC 3000

Signature

print name Garrick Higgins

Capacity

Legal representative

sign here



Date

07 / 08 /2020