

7 August 2020

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

SCHEME OF ARRANGEMENT NOW EFFECTIVE

Ellerston Global Investments Limited (**ASX:EGI**) confirms that an office copy of the order made on 6 August 2020 by the Supreme Court of New South Wales (**Court**) approving the scheme of arrangement between EGI and its shareholders (**Scheme**) has today been lodged with the Australian Securities and Investments Commission (**ASIC**).

Accordingly, under section 411(10) of the Corporations Act, the Scheme is now legally effective. Accompanying this announcement is a copy of the Court's order as lodged with ASIC. The indicative timetable for the implementation of the Scheme is as set out in EGI's announcement of 6 August 2020.

EGI's Independent Board Committee and the Ellerston Board have respectively authorised this announcement to be released to ASX.

If investors have any queries regarding this announcement, please contact our Investor Relations team on 02 9021 7701 or info@ellerstoncapital.com.

Yours sincerely

Company Secretary

Suldly.

Cover page for office copy of a court order

Form 105

Corporations Regulations 2001 1.0.21

	Who should ACIC contest if there is a green, should this farme?
Lodgement details	Who should ASIC contact if there is a query about this form?
	Firm/organisation
	MinterEllison
	Contact name/position description
	Alberto Colla / Partner
	ASIC registered agent number (if applicable) Telephone number
	3772 (03) 8608 2754 / 0401 716 455
	Postal address
	Level 17, 525 Collins Street
	Melbourne VIC 3000
Company/person details	Company name
	Ellerston Global Investments Limited
	ACN/ARBN/ABN
	169 464 706
If the court order relates to a person,	Family name Given names
provide the name of the person	
Court	Federal Court of Australia (give state or territory registry)
Use a separate cover page (Form 105)	
for each court order.	Family Court of Australia (give state or territory registry)
	Supreme Court of New South Wales (give state or territory registry)
Place the cover page in front of the office	Date of obtaining order Proceeding matter number Year
copy of the court order.	0 6 / 0 8 / 2 0 00118320 2020
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Issued: 6 August 2020 10:40 AM

JUDGMENT/ORDER

COURT DETAILS

Court Supreme Court of NSW

Division Equity

List Corporations List

Registry Supreme Court Sydney

Case number 2020/00118320

TITLE OF PROCEEDINGS

First Plaintiff ELLERSTON GLOBAL INVESTMENTS LIMITED

ACN 169464706

First

DATE OF JUDGMENT/ORDER

Date made or given 6 August 2020 Date entered 6 August 2020

TERMS OF JUDGMENT/ORDER

Filed in Court for Plaintiff: Affidavit of Anthony George Sommer sworn 6 August 2020.

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 20 April 2020. Second Court Hearing.

- Black J grants leave to file in Court copy affidavit of Anthony George Sommer sworn 6 August 2020.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

- 1. Pursuant to s 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between the plaintiff and its members agreed to by the said members at the meeting held on 31 July 2020 (the terms of which were set out in Annexure B to the orders of the Court made on 10 June 2020) (Scheme), is approved.
- 2. Pursuant to s 411(12) of the Act, the plaintiff is exempted from compliance with s 411(11) of the Act in relation to the Scheme.
- 3. These orders be entered forthwith.

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SEAL AND SIGNATURE



Signature Chris D'Aeth
Capacity Principal Registrar
Date 6 August 2020

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff

Name ELLERSTON GLOBAL INVESTMENTS LIMITED

ACN 169464706

Address Governor Macquarie Tower Level 40

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SYDNEY NSW 2000

Telephone (02) 9921 4647 Fax (02) 9221 8123

E-mail michael.hughes@minterellison.com

Client reference

Legal representative for plaintiffs

Name MICHAEL RICHARD HUGHES

Practicing certificate number 10328

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FURTHER DETAILS ABOUT (s)

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