

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

Pengana Capital Group Limited

43059300426

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On market buy-back (within 10/12 limit)

Details of all shares/units bought back

2 Number of shares/units bought back

1,082,839

3 Total consideration paid or payable for the shares/units

\$1,894,315

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$1.90
date: 3 October 2019

lowest price: \$1.40
date: 26 February 2020

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

(Director/Company secretary)

Date: 10 August 2020

Print name: Paula Ferrao

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