

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity: DGO Gold Limited</b>
<b>ABN: 96 124 562 849</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr. Eduard Eshuys
<b>Date of last notice</b>	3 July 2020

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	See attached schedule for details.
<b>Date of change</b>	10 August 2020
<b>No. of securities held prior to change</b>	<ul style="list-style-type: none"> <li>a) 3,802,044 Fully Paid Ordinary Shares</li> <li>b) 680,268 Options exercisable at \$1.00 on or before 31 December 2021</li> <li>c) 500,000 Series B Performance Rights</li> <li>d) 500,000 Series C Performance Rights</li> </ul> <p>See attached schedule for details.</p>
<b>Class</b>	Fully Paid Ordinary Shares; and  Series B Performance Rights – Terms are outlined in the Appendix B of the Notice of Extraordinary General Meeting dated 24 April 2020 and approved by shareholders on 19 June 2020  See attached schedule for details.
<b>Number acquired</b>	500,000 Fully Paid Ordinary Shares
<b>Number disposed</b>	500,000 Series B Performance Rights

<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The Shares were acquired by the Executive Chairman for Nil consideration upon vesting of Series B Performance Rights. Estimated valuation: AUD1,595,000.00  (Based on \$3.190, the share price on 27 July 2020, the date which performance conditions were satisfied)
<b>No. of securities held after change</b>	<ul style="list-style-type: none"> <li>a) 4,302,044 Fully Paid Ordinary Shares</li> <li>b) 680,268 Options exercisable at \$1.00 on or before 31 December 2021</li> <li>c) Nil Series B Performance Rights</li> <li>d) 500,000 Series C Performance Rights</li> </ul> <p>See attached schedule for details.</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Acquisition of Fully Paid Ordinary Shares upon vesting of Series B Performance Rights.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<b>Mr. Eduard Eshuys</b>				
<b>INDIRECT RELEVANT INTERESTS IN SECURITIES OF DGO GOLD LIMITED</b>				
<b>Description</b>	<b>Direct Interest</b>	<b>Indirect Interest</b>	<b>Indirect Interest</b>	<b>Indirect Interest</b>
Holder:	Mr Eduard Eshuys	Resource Surveys Pty Ltd <Resource Surveys S/F Acc>	Alianda Oaks Pty Ltd	Mrs. Marjorie Claire Eshuys
Relationship:	Self	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Pty Ltd as he holds a greater than 20% of the voting power in that company. He is also a member of the Resource Surveys Superannuation Fund.	Mr. Eduard Eshuys has a relevant interest in Resource Surveys Ltd as he holds a greater than 20% of the voting power in that company.	Mrs. Marjorie Claire Eshuys is a spouse of Mr. Eduard Eshuys.
Securities held prior to change:	c) 500,000 Series B Performance Rights; and d) 500,000 Series C Performance Rights	a) 2,600,723 Fully Paid Ordinary Shares b) 632,748 Options exercisable at \$1.00 on or before 31 December 2021	a) 1,043,751 Fully Paid Ordinary Shares b) 2,500 Options exercisable at \$1.00 on or before 31 December 2021	a) 157,570 Fully Paid Ordinary Shares b) 45,020 Options exercisable at \$1.00 on or before 31 December 2021
<b>Details of Change:</b>				
Date:	10 August 2020		10 August 2020	
Number – acquired:	Nil		500,000 Fully Paid Ordinary Shares	
Number – disposed:	500,000 Series B Performance Rights		Nil	
Value (\$'s):	Nil consideration		Nil consideration	
Nature of Change:	Disposal of Series B Performance Rights upon satisfaction of vesting conditions.		Acquisition of Fully Paid Ordinary Shares upon vesting of Series B Performance Rights.	
Securities held after change:	c) Nil Series B Performance Rights	a) 2,600,723 Fully Paid Ordinary Shares	a) 1,543,751 Fully Paid Ordinary Shares	a) 157,570 Fully Paid Ordinary Shares

	c) 500,000 Series C Performance Rights	b) 632,748 Options exercisable at \$1.00 on or before 31 December 2021	b) 2,500 Options exercisable at \$1.00 on or before 31 December 2021	b) 45,020 Options exercisable at \$1.00 on or before 31 December 2021
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