



Placement of Shares - Cleansing Notice

ASX Release

11 August 2020

Greenvale Mining Limited, formerly known as Greenvale Energy Limited (**GRV** or the **Company**), advises that it has today issued a total of 37,152,599 fully paid ordinary shares (**Shares**) comprising of the following fully paid ordinary shares:

1. 34,784,178 - issued pursuant to Listing Rule 7.1 at an issue price of \$0.019 per Share; and
2. 2,368,421 - approved by shareholders on the 11th August 2020 . The shares were issued for the purpose of GRV's acquisition of the remaining 20% of the shares in Knox Resources Limited pursuant to a Call Option Deed.

Cleansing Notice

The Company gives the following information under sections 708A(5)(e) and 705A(6) of the Corporations Act 2001 (Cth) (**Act**) in relation to the issue of the Shares:

1. the Shares were issued without disclosure to investors under Part 6D.2 of Act;
2. this notice is being given under section 708(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Act) which is required to be set out in this notice under section 708A(6) of the Act.

An Appendix 2A has been lodged separately.

This announcement has been authorised for release by the Company's Board of Directors

ENDS

For enquiries, please contact:

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