

12 August 2020

Ophir High Conviction Fund Update (OPH:ASX) – August Investor Webinar

Dear Investor,

On Wednesday the 19th August at 2pm (AEST) we will be hosting an investor webinar where we will provide investors an update on the Ophir Funds including the Ophir High Conviction Fund.

Please join us at 2pm (AEST), Wednesday 19th August.

If you are an existing investor in the Ophir High Conviction Fund (ASX:OPH) and would like to join the teleconference, please send an email to ophir@ophiram.com and include the following details:

- SRN / Investor Number
- Investor Name

We will then send you a link where you can register for the webinar.

Your sincerely,

Andrew Mitchell & Steven Ng

Co-Founders & Senior Portfolio Managers
Ophir Asset Management

For further information, please contact:

George Chirakis
Chief Executive
Ophir Asset Management
ophir@ophiram.com

This information has been prepared by Ophir Asset Management (ABN: 88 156 146 717, AFSL 420082) the Investment Manager of the Ophir High Conviction Fund and is issued by The Trust Company (RE Services) Limited (ABN: 45 003 278 831, AFSL 235 150) as responsible entity and the issuer of units in the Trust. It is general information only and is not intended to provide you with financial advice and has been prepared without taking into account your objectives, financial situation or needs. You should consider the product disclosure statement (and any ASX Announcements) prior to making any investment decisions. If you require financial advice that takes into account your personal objectives, financial situation or needs, you should consult your licensed or authorised financial adviser. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information.

The Trust Company (RE Services) Limited (Level 18, 123 Pitt St, Sydney, NSW, 2000) is a part of the Perpetual group of companies. No company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor's capital.