

14 August 2020

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

FY20 dividend release

Consolidated Operations Group Limited (**COG**) is pleased to announce that it will pay a dividend for the FY20 full year in accordance with its dividend policy as set out in the ASX announcement on 15 October 2019.

We will release further details with the final audited financial results on 27 August 2020.

Announcement authorised by: Andrew Bennett, Chief Executive Officer

For further information please contact:

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Chief Executive Officer
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Executive Director
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Who We Are

Consolidated Operations Group (COG) has two complementary businesses:

1. Asset Finance Broking. Through our membership group serving independent brokers and COG's equity owned brokers (brokers in which we have invested), we are Australia's largest asset finance group, representing over \$4.5 billion per annum of Net Asset Finance (NAF). We will grow NAF through organic growth and further equity investment in brokers.
2. Product. Through broker distribution, TL Commercial Finance provides equipment finance to SMEs.

In both businesses we are small parts of large markets, with growth opportunities through consolidation and organic growth.