*Rule 3.8A*

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of entity | ABN/ARSN |
|---|---|
| CIMIC Group Limited | 57 004 482 982 |

We (the entity) give ASX the following information.

## Information about buy-back

| | | |
|---|---|---|
| 1 | Type of buy-back | On-market |
| 2 | Date Appendix 3C was given to ASX | 13 December 2019 |

## Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | | Before previous day | Previous day |
|---|---|---|---|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 6,862,955 | 87,899 |
| 4 | Total consideration paid or payable for the shares/units | $159,578,736.97 | $2,049,092.70 |

+ See chapter 19 for defined terms.

| | Before previous day | Previous day |
|---|---|---|
| 5.0 If buy-back is an on-market buy-back | Highest price paid: $ 27.690<br>Date : 10-Jun-20<br><br>Lowest price paid: $ 19.830<br>Date : 30-Mar-20 | Highest price paid: $ 23.400<br><br>Lowest price paid: $ 23.080<br><br>Highest price allowed under rule 7.33: $ 24.039 |

## How many shares/units may still be bought back?

| | |
|---|---|
| 6.0 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | The company is currently authorised to purchase up to 32,372,676 shares under the buy-back. The remaining shares that may still be bought under the buy-back would be up to 25,421,822 |

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: . Date: 14 August 2020

Company secretary

Print name: L Nikolopoulos

+ See chapter 19 for defined terms.