MARLEY SPOON

Berlin, Sydney, 14 August 2020: Marley Spoon AG ("Marley Spoon" or the "Company" ASX:MMM), a leading global subscription-based meal kit provider hereby announces that on 11 August 2020, Kreos Capital V (Expert Fund) LP ("**Kreos**") has notified the Company that it exercises its right to subscribe for shares / CDI in the Company pursuant to the warrants agreements entered into on 16 March 2016 and 12 April 2018 as further described in Sec. 9.8.2 of the Company's IPO prospectus, issued in July 2018. Kreos has optioned for the "cashless exercise" and, thus, will be issued 478 shares / 478,000 CDI in the Company against payment of the shares' nominal value (EUR 478) in due course, and the market will be notified by the filing of an Appendix 2A.

This announcement has been authorised for release to ASX by the Board of Directors of Marley Spoon AG.

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About Marley Spoon

Marley Spoon is a global subscription-based meal kit service that is bringing delightful, market fresh and easy cooking back to the people. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, Denmark, Sweden and the Netherlands).

With Marley Spoon, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, Marley Spoon creates meal kits that contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals with their loved ones.

As consumer behaviour moves towards valuing the convenience aspect of cooking, Marley Spoon's global mission through its three brands Marley Spoon, Martha & Marley Spoon, and Dinnerly, is to help millions of people to cook better and also live smarter by radically reducing food waste.

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