

ASX RELEASE – 14th AUGUST 2020

MITHRIL RESOURCES LIMITED – RESULTS OF GENERAL MEETING

Mithril Resources Limited [ASX: MTH] (“Mithril” or “the Company”) is pleased to announce the results of the General Meeting of shareholders of Mithril Resources Limited that was via Zoom on 14 August 2020 at 11.00am (AEST).

All resolutions considered at the General Meeting were put to a vote on a Poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the meeting held today are set out in the attached proxy summary.

If you have any queries or require further information, please do not hesitate to contact Adrien Wing, Non-Executive Director and Company Secretary on (03) 9614 0600.

Released with the authority of the Board.

Regards



Adrien Wing
Non-Executive Director and Company Secretary
Mithril Resources Limited

MITHRIL RESOURCES LTD
GENERAL MEETING - AUGUST 2020
Friday, 14 August 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 RATIFICATION OF PRIOR ISSUE OF SHARES	Ordinary	635,871,540 99.65%	1,557,106 0.24%	702,831 0.11%	364,616	636,574,371 99.76%	1,557,106 0.24%	364,616	Carried
2 APPROVE SHARE ISSUE TO COMPANIA MINERA COPALQUIN	Ordinary	643,397,440 99.56%	1,167,856 0.18%	1,699,831 0.26%	470,599	645,097,271 99.82%	1,167,856 0.18%	470,599	Carried
3A APPROVAL FOR ISSUE OF SHARES - ADRIEN WING	Ordinary	590,617,377 99.47%	2,447,920 0.41%	699,831 0.12%	52,970,599	591,317,208 99.59%	2,447,920 0.41%	52,970,599	Carried
3B APPROVAL FOR ISSUE OF SHARES - STEPHEN LAYTON	Ordinary	590,617,377 99.47%	2,447,921 0.41%	699,831 0.12%	52,970,599	591,317,208 99.59%	2,447,921 0.41%	52,970,599	Carried
3C APPROVAL FOR ISSUE OF SHARES - GARRY THOMAS	Ordinary	466,036,110 99.33%	2,447,921 0.52%	699,831 0.15%	177,551,866	466,735,941 99.48%	2,447,921 0.52%	177,551,866	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.