

# Form 603

Corporations Act 2001

Section 671B

## Notice of initial substantial holder

To Company Name/Scheme GALILEE ENERGY LIMITED

ACN/ARSN ACN 064 957 419

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 11-Aug-2020

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	14,318,000	14,318,000	5.27%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse AG, Dublin Branch	Holder of securities subject to an obligation to return under securities lending agreement	14,318,000 Common Stock

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse AG, Dublin Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Dublin Branch	14,318,000 Common Stock

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse AG, Dublin branch	17-Apr-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	15,000 Common Stock
Credit Suisse AG, Dublin branch	24-Apr-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	5,000 Common Stock
Credit Suisse AG, Dublin branch	29-Apr-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	20,000 Common Stock
Credit Suisse AG, Dublin branch	4-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	26,000 Common Stock
Credit Suisse AG, Dublin branch	5-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	25,000 Common Stock
Credit Suisse AG, Dublin branch	6-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	10,000 Common Stock
Credit Suisse AG, Dublin branch	8-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	300,000 Common Stock
Credit Suisse AG, Dublin branch	8-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	276,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-100,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-100,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-5,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-10,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-26,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-15,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-20,000 Common Stock
Credit Suisse AG, Dublin branch	11-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	325,000 Common Stock
Credit Suisse AG, Dublin branch	12-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-25,000 Common Stock
Credit Suisse AG, Dublin branch	12-May-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-300,000 Common Stock
Credit Suisse AG, Dublin branch	25-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	18-Jun-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,500,000 Common Stock
Credit Suisse AG, Dublin branch	30-Jun-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	30,000 Common Stock

Credit Suisse AG, Dublin branch	2-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	7-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	50,000 Common Stock
Credit Suisse AG, Dublin branch	9-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	10-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	10-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	50,000 Common Stock
Credit Suisse AG, Dublin branch	23-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	24-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	701,000 Common Stock
Credit Suisse AG, Dublin branch	27-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-276,000 Common Stock
Credit Suisse AG, Dublin branch	27-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-325,000 Common Stock
Credit Suisse AG, Dublin branch	27-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-50,000 Common Stock
Credit Suisse AG, Dublin branch	27-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-50,000 Common Stock
Credit Suisse AG, Dublin branch	5-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	6-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	7-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock
Credit Suisse AG, Dublin branch	11-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,343,000 Common Stock

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate
Credit Suisse AG, Dublin Branch	Related Body Corporate

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse AG, Dublin Branch	Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland

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## Signature

print name Winston Loke

capacity Authorised Signatory

sign here

date 14-Aug-2020



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Annexure "A"

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke capacity Authorised Signatory

sign here

date 14-Aug-2020



**Prescribed information****Schedule**

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and CGS-CIMBS (S) PTE LTD
Transfer date	11-Aug-2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

