Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme LITHIUM POWER INTERNATIONAL LIMITED

ACN/ARSN <u>ACN 607 260 328</u>

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder became a substantial holder on 11-Aug-2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Common Stock	13,463,487	13,463,487	5.12%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Voting rights and right to dispose	6,949,198 Common Stock
Credit Suisse AG, Dublin Branch	Holder of securities subject to an obligation to return under securities lending agreement	6,514,289 Common Stock

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	6,949,198 Common Stock
Credit Suisse AG, Dublin Branch	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse AG, Dublin Branch	6,514,289 Common Stock

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Credit Suisse Equities (Australia) Limited	4-May-20	16,233.35 AUD		-120,247 Common Stock
Credit Suisse Equities (Australia) Limited	10-Jun-20	525.0 AUD		3,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Jun-20	12,475.0 AUD		70,000 Common Stock
Credit Suisse Equities (Australia) Limited	12-Jun-20	301.0 AUD		2,150 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jun-20	8,250.0 AUD		-50,000 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-20	2,376.96 AUD		-14,856 Common Stock
Credit Suisse Equities (Australia) Limited	17-Jun-20	600.0 AUD		4,000 Common Stock
Credit Suisse Equities (Australia) Limited	18-Jun-20	10,950.0 AUD		65,000 Common Stock
Credit Suisse Equities (Australia) Limited	19-Jun-20	5,592.65 AUD		31,958 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-20	640.0 AUD		-4,000 Common Stock
Credit Suisse Equities (Australia) Limited	22-Jun-20	2,134.64 AUD		10,756 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jun-20	7,276.0 AUD		33,900 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-20	1,050.0 AUD		5,000 Common Stock
Credit Suisse Equities (Australia) Limited	24-Jun-20	1,860.0 AUD		8,000 Common Stock
Credit Suisse Equities (Australia) Limited	25-Jun-20	14,101.76 AUD		-65,008 Common Stock
Credit Suisse Equities (Australia) Limited	26-Jun-20	2,000.0 AUD		10,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-20	8,489.50 AUD		-41,900 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-20	1,075.0 AUD		-5,000 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jun-20	11,100.0 AUD		60,000 Common Stock
Credit Suisse Equities (Australia) Limited	1-Jul-20	16,475.0 AUD		-90,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Jul-20	5,075.0 AUD		-29,000 Common Stock
Credit Suisse Equities (Australia) Limited	15-Jul-20	1,072.50 AUD		6,500 Common Stock
Credit Suisse Equities (Australia) Limited	23-Jul-20	6,741.50 AUD		35,900 Common Stock

Credit Suisse Equities (Australia) Limited	24-Jul-20	2,925.0 AUD		15,000 Common Stock
Credit Suisse Equities (Australia) Limited	27-Jul-20	682.50 AUD		3,500 Common Stock
Credit Suisse Equities (Australia) Limited	29-Jul-20	2,406.35 AUD		12,665 Common Stock
Credit Suisse Equities (Australia) Limited	5-Aug-20	3,600.0 AUD		-20,000 Common Stock
Credit Suisse Equities (Australia) Limited	5-Aug-20	4,875.0 AUD		25,000 Common Stock
Credit Suisse Equities (Australia) Limited	6-Aug-20	11,780.0 AUD		58,000 Common Stock
Credit Suisse Equities (Australia) Limited	11-Aug-20	3,100.23 AUD		-15,245 Common Stock
Credit Suisse AG, Dublin branch	25-May-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	4-Jun-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-1,296,757 Common Stock
Credit Suisse AG, Dublin branch	5-Jun-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-4,243 Common Stock
Credit Suisse AG, Dublin branch	2-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	3-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	6-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-1,301,000 Common Stock
Credit Suisse AG, Dublin branch	9-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-1,301,000 Common Stock
Credit Suisse AG, Dublin branch	10-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	9,289 Common Stock
Credit Suisse AG, Dublin branch	17-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	4,835 Common Stock
Credit Suisse AG, Dublin branch	20-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-4,835 Common Stock
Credit Suisse AG, Dublin branch	23-Jul-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	29-Jul-20	Refer to Annexure A of Notice	Stock returned under Master prime brokerage agreement	-4,454 Common Stock
Credit Suisse AG, Dublin branch	4-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	4,454 Common Stock
Credit Suisse AG, Dublin branch	5-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	6-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	7-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock
Credit Suisse AG, Dublin branch	11-Aug-20	Refer to Annexure A of Notice	Stock borrowed under Master prime brokerage agreement	1,301,000 Common Stock

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Related Body Corporate
Credit Suisse AG, Dublin Branch	Related Body Corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse AG, Dublin Branch	Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland

Sig	nature
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sign here date 14-Aug-2020	

Annexure "A"

This is Annexure "A" referred to in the Form 603 "Notice of initial substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)			
	print name	Winston Loke	capacity	Authorised Signatory	
	sign here		date	14-Aug-2020	
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Prescribed information Schedule Type of agreement Master Prime Brokerage Securities Lending Agreement Credit Suisse AG, Dublin Branch and Atlantic Parties to agreement Absolute Return Fund Transfer date 11-Aug-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No If yes, detail N/A N/A Scheduled return date (if any) Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 days prior written notice. Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information Schedule Type of agreement Master Prime Brokerage Securities Lending Agreement Credit Suisse AG, Dublin Branch and Regal Parties to agreement AUS Small Companies Fund Transfer date 7-Aug-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No If yes, detail N/A N/A Scheduled return date (if any) Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 days prior written notice. Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.