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19 August 2020

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Tabcorp Holdings Limited (TAH) -
Suspension of trading**

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in TAH:

TAHSWB

On 19 August 2020 TAH announced an underwritten pro-rata accelerated renounceable entitlement offer ("Entitlement Offer") under which eligible securityholders will be entitled to subscribe for 1 new TAH share ("New Share") for every 11 shares held on 24 August 2020 (record date) at a price of \$3.25 per New Share.

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 25 August 2020. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to manually make a market in the above series of Westpac SFIs, please call Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary