

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001(Cth)

20 August 2020
ASX announcement

For release to the market

Issuer: WAM Leaders Limited
ACN 611 053 751

Notice:

WAM Leaders Limited (ASX: WLE) refers to its announcement on 20 August 2020 whereby eligible shareholders will have the opportunity to purchase a parcel of shares up to the value of \$30,000 under a Share Purchase Plan (SPP).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547. It is a condition of that Class Order that WAM Leaders Limited gives ASX this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) on 21 August 2020.

Accordingly, WAM Leaders Limited gives the ASX (as the relevant market operator) notice that:

1. WAM Leaders Limited will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001(Cth);
2. This notice is given in accordance with paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. As at the date of this notice, WAM Leaders Limited has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to it;
 - (b) Section 674 of the Corporations Act 2001 (Cth); and
4. As at the date of this notice, there is no excluded information (as defined in subsections 708A(7) and 708A(8) of the Corporations Act 2001 (Cth)).

This announcement has been authorised by the Board of WAM Leaders Limited.

--Ends--

About WAM Leaders

WAM Leaders Limited (ASX: WLE) is a listed investment company (LIC) managed by Wilson Asset Management. Listed in May 2016, WAM Leaders provides investors with exposure to an active investment process focused on identifying large-cap companies with compelling fundamentals, a robust macroeconomic thematic and a catalyst to drive the share price higher.

All major platforms provide access to WAM Leaders, including AMP North, BT Panorama, Colonial First State FirstWrap, Netwealth, Macquarie Wrap, Powerwrap and Hub24. WAM Leaders receives coverage from the following independent investment research providers:



About Wilson Asset Management

Wilson Asset Management has a track record of making a difference for shareholders and the community for more than 20 years. As the investment manager for six leading LICs: WAM Capital, WAM Leaders, WAM Global, WAM Microcap, WAM Research and WAM Active, Wilson Asset Management invests over \$3 billion on behalf of more than 85,000 retail investors. Wilson Asset Management is the creator and lead supporter of Future Generation Australia and Future Generation Global, a passionate advocate for retail investors and a member of the global philanthropic Pledge 1% movement.



For more information visit www.wilsonassetmanagement.com.au or contact:

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