

24 August 2020

ASX Markets Announcement Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### BY ELECTRONIC LODGEMENT

### Appendix 4E - Preliminary Final Report

Please find attached for release to the market, McGrath Limited's *Appendix 4E - Preliminary Final Report*.

-ENDS-

This Announcement was authorised for release by McGrath Limited's Board of Directors.

### About McGrath:

McGrath Limited (**ASX: MEA**) has grown to be an integrated real estate services business, offering agency sales, property management, mortgage broking and career training services. McGrath Estate Agents currently has 99 offices located throughout the East Coast of Australia. For further information, please visit [www.mcgrath.com.au](http://www.mcgrath.com.au).

### For Investor and media enquiries, contact:

#### Investors

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# McGrath Limited and Controlled Entities

ACN 608 153 779

## Appendix 4E - Full Year Report

### Results for announcement to the market

#### Details of the reporting period and the previous corresponding reporting period

Reporting period: For the year ended 30 June 2020

Previous period: For the year ended 30 June 2019

#### Results for announcement to the market

In accordance with the ASX listing rule 4.3A, McGrath Limited presents this Appendix 4E for the year ended 30 June 2020.

	Period ended 30 June 2020	Period ended 30 June 2019	Change	
	\$'000	\$'000	\$'000	% Increase
Revenues from ordinary activities	91,638	82,699	8,939	11%
Profit/(Loss) from ordinary activities after tax attributable to the owners of the Company	721	(15,573)	16,294	n/m*
Net Profit/(Loss) after tax attributable to the Consolidated Entity	721	(15,573)	16,294	n/m*
EBITDA - Statutory <sup>1</sup>	11,841	(10,125)	21,966	n/m*
EBITDA - Underlying	3,704	(6,431)	10,135	n/m*

Note: All of the above comparisons are on a statutory basis unless stated.

<sup>1</sup> The year ended 30 June 2019 comparative Statutory figure does not include the impact of AASB 16 Leases.

\*percentage movement in result not meaningful.

Refer to the Directors' Report and Operating and Financial Review which are included in the 2020 Annual Report which is issued separately.

#### Dividend information

There was no final dividend for 2020 to be paid during the period.

There is no interim dividend declared or proposed to be paid for the period.

Net tangible assets	30 June 2020	30 June 2019
Net Tangible Assets per security (cents)	8.58	11.02

The decrease in the Net Tangible Assets per security is mainly due to the utilisation of cash reserves for the acquisition of intangibles (primarily being property management rights) during the reporting period.

#### Audit qualification or review

The Financial Statements were subject to audit by the auditors and the audit report is included as part of the 2020 Annual Report which is issued separately.

#### Attachments

The Annual Report of McGrath Limited and its controlled entities including the Financial Statements for the year ended 30 June 2020 is issued separately, and together with this Appendix 4E provides all the information required by ASX Listing Rule 4.3A.