

**ASX ANNOUNCEMENT**  
**24/08/2020**

**SIV ASSET MANAGEMENT – RESULTS OF TRANSACTION GENERAL MEETING**

SIV Asset Management Limited (ASX:SAM) (**the Company**) is pleased to announce the results of the General Meeting of shareholders of the Company that was held via Zoom on 24 August 2020 at 11:30am (AEST).

The meeting was convened to seek shareholder approvals in connection with the proposed acquisition by the Company of all of the issued capital of Balancing Rocks Zim Pty Ltd. All resolutions considered at the General Meeting were put to a vote on a poll, called by the Chairman, and were passed.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), details of the resolutions and proxies received for the General Meeting are set out in the attached document.

If you have any queries or require for information, please contact the Company on +61 410 555 636.

Released with the authority of the Board

Michael Melamed  
Director and Company Secretary

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**FOR FURTHER INFORMATION:**

Michael Melamed  
Director  
Tel: +61 410 555 636

# Results of meeting

Name of entity

Siv Asset Management Limited

ABN/ACN/ARSN/ARBN

Date of meeting: 24 August 2020

143 194 165

Resolutions voted on at the meeting				If decided by poll					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Approval for change of activities	Carried	Poll	3,577,650	100%	0	0%	0	3,570,150	0	0	7,500
2	Election of a director – Jerko Peter Zuvela	Carried	Poll	4,187,504	100%	0	0%	0	4,180,004	0	0	7,500
3	Approval for capital raising	Carried	Poll	3,575,150	99.93%	2,500	0.07%	0	3,567,650	2,500	0	7,500
4	Amendment to constitution	Carried	Poll	4,187,504	100%	0	0%	0	4,180,004	0	0	7,500
5	Change of name	Carried	Poll	4,187,504	100%	0	0%	0	4,180,004	0	0	7,500
6	Approval to issue options	Carried	Poll	3,567,150	99.71%	10,500	0.29%	0	3,559,650	10,500	0	7,500
7A	Approval to issue shares on conversion of notes	Carried	Poll	2,314,209	99.89%	2,500	0.11%	0	2,306,709	2,500	0	7,500
7B	Approval to issue options on conversion of notes	Carried	Poll	2,306,209	99.55%	10,500	0.45%	0	2,298,709	10,500	0	7,500
8A	Approval to issue shares on conversion of notes held by a related party	Carried	Poll	2,309,626	99.69%	7,083	0.31%	0	2,302,126	7,083	0	7,500
8B	Approval to issue options on conversion of notes held by a related party	Carried	Poll	2,301,626	99.35%	15,083	0.65%	0	2,294,126	15,083	0	7,500
9	Approval to issue shares and options on conversion of notes	Carried	Poll	3,567,150	99.71%	10,500	0.29%	0	3,425,981	10,500	0	141,169
10A	Approval for director to participate in capital raising – Peter Chai	Carried	Poll	3,577,650	100%	0	0%	0	3,436,481	0	0	141,169
10B	Approval for director to participate in capital raising – Michael Melamed	Carried	Poll	3,577,650	100%	0	0%	0	3,436,481	0	0	141,169
10C	Approval for director to participate in capital raising – Olaf Frederickson	Carried	Poll	3,577,650	100%	0	0%	0	3,436,481	0	0	141,169
10D	Approval for related party to participate in capital raising – Ranko Matic	Carried	Poll	3,569,650	99.78%	8,000	0.22%	0	3,428,481	8,000	0	141,169
11A	Approval to issue options to a director – Peter Chai	Carried	Poll	4,172,421	99.64%	15,083	0.36%	0	4,031,252	15,083	0	141,169
11B	Approval to issue options to a director – Olaf Frederickson	Carried	Poll	4,172,421	99.64%	15,083	0.36%	0	4,031,252	15,083	0	141,169