



ASX Announcement

Aus Tin Mining Limited (ASX: ANW)

25 August 2020

Non-Renounceable Entitlement Offer

Despatch of Information Booklet

The Board of Directors of Aus Tin Mining Limited (ASX:ANW) advises that the Company's Registry provider (Link Market Services) has today despatched in the physical postal system, the Offer Booklet under section 708AA of the *Corporations Act 2001* (Cth) to Eligible Shareholders for its pro-rata non-renounceable entitlement offer (**Offer**), the details of which were advised to the market on 17 August 2020.

The Company is seeking to raise up to \$3,051,996 by way of new cash and the conversion of existing debt. The Offer is being made on the basis of 1 New Share for every 1 Share held (as at the Record Date of 20 August 2020) by Eligible Shareholders, at an offer price of 0.1 cents (\$0.001) per New Share.

Due to potential delays with the physical postal system, investors seeking to apply under the Offer may contact the Company Secretary (via kschlobohm@austinmining.com.au) to obtain a copy of their replacement personalised entitlement application form and a copy of the Offer Booklet.

The Offer is now open, and is currently scheduled to close on Friday, 18 September 2020.

Authorised by the Board of Directors

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