



Announcement Summary

Entity name

SPARK INFRASTRUCTURE GROUP

Security on which the Distribution will be paid

SKI - STAPLED \$0.65 LOAN NOTE AND UNIT US PROHIBITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 25, 2020

Distribution Amount

AUD 0.07000000

Ex Date

Thursday September 3, 2020

Record Date

Friday September 4, 2020

Payment Date

Tuesday September 15, 2020

DRP election date

Monday September 7, 2020 17:00:00

Additional Information**Key Dates**

Distribution ex-date ⓘ Thursday, 3 September 2020

DRP pricing period (5 trading days) ⓘ Thursday, 3 September 2020 to Wednesday, 9 September 2020

Distribution record date ⓘ Friday, 4 September 2020

DRP record date ⓘ Monday, 7 September 2020

Distribution payment date ⓘ Tuesday, 15 September 2020

DRP allotment date ⓘ Tuesday, 15 September 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SPARK INFRASTRUCTURE GROUP

1.2 Registered Number Type

ABN

Registration Number

36114940984

1.3 ASX issuer code

SKI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday August 25, 2020

1.6 ASX +Security Code

SKI

ASX +Security Description

STAPLED \$0.65 LOAN NOTE AND UNIT US PROHIBITED

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday June 30, 2020

2A.4 +Record Date

Friday September 4, 2020

**2A.5 Ex Date**

Thursday September 3, 2020

2A.6 Payment Date

Tuesday September 15, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**☒ Actual

AUD 0.07000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?☒ No**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**☒ We have a Dividend/Distribution Reinvestment Plan (DRP)**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**☒ Yes**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

2A.12 Does the +entity have tax component information apart from franking?☒ Yes

Part 3A - Ordinary dividend/distribution**3A.1 Is the ordinary dividend/distribution estimated at this time?**☒ No**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.07000000

3A.2 Is the ordinary dividend/distribution franked?☒ No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.07000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).See 2020 Securityholder Tax Guide at <https://sparkinfrastructure.com/investor-centre/tax-information>

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		



Franked distributions from trusts	9.120
Gross cash distribution	9.121
Interest exempt from withholding	9.122
Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

☒ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday September 7, 2020 17:00:00

4A.3 DRP discount rate

2.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Thursday September 3, 2020

End Date

Wednesday September 9, 2020

4A.5 DRP price calculation methodology

Average market price of stapled securities based on the average of the daily volume weighted average price of stapled securities traded on the ASX during the pricing period (subject to exclusions set out in the DRP Booklet) unless Spark believes this is not a fair market price, in which case an independent expert determines the allocation price.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Tuesday September 15, 2020

4A.8 Will DRP +securities be a new issue?

☒ Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

☒ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

☒ No



4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

☒ No

4A.11 Are there any other conditions applying to DRP participation?

☒ No

4A.12 Link to a copy of the DRP plan rules

<https://sparkinfrastructure.com/investor-centre/distributions>

4A.13 Further information about the DRP

The DRP will not be underwritten. Securityholders should submit DRP application forms in order to participate in the DRP in respect of the half year 2020 distribution by 5.00pm on Monday, 7 September 2020.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Interim 2020 Distribution

The Board has declared an interim cash distribution for 2020 of 7.0 cps. The interim distribution is payable on 15 September 2020 and consists of 3.50 cps interest on Loan Notes for the period and 3.50 cps capital distribution.

5.2 Additional information for inclusion in the Announcement Summary

Key Dates

Distribution ex-date ∫ Thursday, 3 September 2020

DRP pricing period (5 trading days) ∫ Thursday, 3 September 2020 to Wednesday, 9 September 2020

Distribution record date ∫ Friday, 4 September 2020

DRP record date ∫ Monday, 7 September 2020

Distribution payment date ∫ Tuesday, 15 September 2020

DRP allotment date ∫ Tuesday, 15 September 2020