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ASX Announcement: 27 August 2020

CLEANSING NOTICE

This notice is given by Gateway Mining Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer today issued 105,436,901 fully paid ordinary shares at an issue price of A\$0.016 per Share (**Shares**) to institutional, professional, sophisticated investors and directors of the Company comprising of the Tranche 2 Shares under the placement announced on 14 July 2020.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This released has been authorised by:
Kar Chua
Company Secretary

For and on behalf of
GATEWAY MINING LIMITED

Investors
Peter Langworthy
Managing Director
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or
Kar Chua
Company Secretary
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