

## ASX Announcement

27 August 2020

# Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

This notice is given by Coronado Global Resources Inc. (**Coronado**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**), as modified by Australian Securities and Investments Commission (**ASIC**) Class Order [CO 14/827].

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Class Order [CO 14/827].

Coronado today issued 241,629,230 new CDIs (representing a beneficial interest in 24,162,923 fully paid shares of common stock in Coronado) at an issue price of A\$0.60 per CDI under the placement announced on 18 August 2020 (**Placement CDIs**). (The Company also issued 157,282,260 new CDIs (representing a beneficial interest in 15,728,226 fully paid shares of common stock in Coronado) at an issue price of A\$0.60 per CDI under the institutional part of the Entitlement Offer also announced on 18 August 2020.)

Coronado advises that:

- (a) the Placement CDIs were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, Coronado has complied with section 601CK (as that provision applies to Coronado) and section 674 of the Act; and
- (c) Coronado is not aware of any information that may be “excluded information” for the purposes of section 708A(7) or 708A(8) of the Act, as at the date of this notice.

**The release of this announcement has been authorised by the Disclosure Committee of Coronado Global Resources Inc.**

– Ends –

For further information please contact:

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**Important notice**

This notice does not constitute an offer to sell, or a solicitation of any offer to buy, any securities in the United States or to any person whom it would be not be lawful outside of Australia and New Zealand. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States, or to, or for the account or benefit of, a U.S. person or person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States. United States and U.S. person are as defined in Regulation S under the U.S. Securities Act. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia and New Zealand where distribution may be restricted by law.