



27 August 2020

ASX Announcement

Income Tax – Class Ruling – Return of Capital

The Company is pleased to confirm that the Australian Taxation Office yesterday issued Class Ruling 2020/45 (**Class Ruling**) in respect of the tax consequences for shareholders of SIV Capital Limited (**SIV**) who received the capital payment of 30c per ordinary share on 18 June 2020.

Full details of the return of capital are set out in paragraphs 14 to 34 of the Class Ruling.

The Class Ruling is available on the ATO website (<https://www.ato.gov.au>) and will be posted to the Company's website at www.sivcapital.com

This announcement was authorised for release by the Board of Directors of SIV.

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