

27 August 2020

Mr Alex Sutton
Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: alex.sutton@asx.com.au
and via the Company Announcements Platform

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Marley Spoon AG (ARBN 625 684 068) (**Marley Spoon or the Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).


Marley Spoon has today issued:

- (a) 5,900,000 new CHESS depositary interests over ordinary shares in the Company (**CDIs**) to W23 Investments Pty Ltd (**W23**), an affiliate of Woolworths Group, on conversion of a convertible bond issued in its favour on 26 September 2019 as announced on 30 July 2020.
- (b) 478,000 new CDIs to Kreos Capital V (Expert Fund) LP (**Kreos**) following exercise of warrants issued to Kreos in July 2018 as announced on 14 August 2020.

For purposes of section 708A(6) of the Act, Marley Spoon confirms that:

- (a) the new CDIs were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Marley Spoon has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Marley Spoon; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708AA(7)(d) of the Act.

For and on behalf of the Board of the Company



Dr. Mathias Hansen
General Counsel and Company Secretary